

CINCINNATI FINANCIAL CORP  
 Form 5  
 February 14, 2005

**FORM 5**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 Washington, D.C. 20549**

OMB APPROVAL

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 Form 3 Holdings Reported Form 4 Transactions Reported

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person \*  
**SCHIFF JOHN J JR**

2. Issuer Name and Ticker or Trading Symbol  
**CINCINNATI FINANCIAL CORP [CINF]**

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)  
 12/31/2004

Director  10% Owner  
 Officer (give title below)  Other (specify below)  
**PRESIDENT & CEO**

6200 SOUTH GILMORE RD

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Reporting

(check applicable line)

FAIRFIELD, OH 45014-5141

(City) (State) (Zip)

Form Filed by One Reporting Person  
 Form Filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	(A) or (D)	Price	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock	Â	Â	Â	Â	Â	Â	3,876,113 <sup>(1)</sup>	D	Â
Common Stock 401K	12/31/2004	12/31/2004	A <sup>(2)</sup>	39	A	\$ 0	1,389	D	Â
Common Stock	Â	Â	Â	Â	Â	Â	3,591,084 <sup>(1)</sup>	I	CHARITABLE LEAD ANNUITY

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Common Stock	Â	Â	Â	Â	Â	Â	102,082 <u>(1)</u>	I	TRUST CO. PENSION PLAN
Common Stock	Â	Â	Â	Â	Â	Â	108,809 <u>(1)</u>	I	CORPORATION
Common Stock	Â	Â	Â	Â	Â	Â	47,203 <u>(1)</u>	I	SCHIFF TRUST
Common Stock	Â	Â	Â	Â	Â	Â	536,794 <u>(1)</u>	I	SPOUSE

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
					(A)	(D)	Date Exercisable	Expiration Date	Title	Amount Number of Shares
Employee Stock Option (right to buy)	\$ 40.75	Â	Â	Â	Â	Â	01/19/2005	01/19/2014	Common Stock	52,500
Phantom Stock	\$ 0	12/31/2004	12/31/2004	A <sup>(2)</sup>	265	Â	08/08/1988	08/08/1988	Common Stock	265
Stock Option	\$ 28.3	Â	Â	Â	Â	Â	01/25/2001	01/25/2010	Common Stock	52,500
Stock Option	\$ 32.14	Â	Â	Â	Â	Â	01/27/2000	01/27/2009	Common Stock	110,250
Stock Option	\$ 32.26	Â	Â	Â	Â	Â	08/24/1999	08/24/2008	Common Stock	10,500
Stock Option	\$ 34.08	Â	Â	Â	Â	Â	02/01/2004	02/01/2013	Common Stock	52,500
Stock Option	\$ 34.46	Â	Â	Â	Â	Â	01/31/2002	01/31/2011	Common Stock	52,500

