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ESSEX CORPORATION
Form 8-K
November 06, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15 (d) of the Securities Exchange Act of 1934

Date of Report: November 6, 2003

ESSEX CORPORATION
(Exact name of Registrant as specified in its charter)

Commission File No. 0-10772

Virginia
(State or other jurisdiction of
incorporation or organization)

54-0846569
(IRS Employer ID No.)

9150 Guilford Road
Columbia, Maryland
(Address of principal executive office)

21046-2306
(Zip Code)

Registrant's telephone number, including area code: (301) 939-7000

ESSEX CORPORATION

ITEM 5. OTHER EVENTS

On November 6, 2003, Essex Corporation issued a press release announcing that it has filed with the Securities and Exchange Commission a registration statement for a proposed follow-on public

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offering of up to 4,000,000 shares of its common stock pursuant to a firm commitment underwritten offering. A copy of the Registrant's press release is attached hereto as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

99.1 Press Release dated November 6, 2003, issued by Essex Corporation.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ESSEX CORPORATION
(Registrant)

DATE: November 6, 2003

/S/ JOSEPH R. KURRY, JR.
Joseph R. Kurry, Jr.

Sr. Vice President, Treasurer and
Chief Financial Officer

EXHIBIT INDEX

Exhibit NUMBER -----	DESCRIPTION -----
99.1	Press Release dated November 6, 2003, issued by Essex Corporation.