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ESSEX CORPORATION
Form 8-K
December 11, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15 (d) of the Securities Exchange Act of 1934

Date of Report: December 11, 2003

ESSEX CORPORATION

(Exact name of Registrant as specified in its charter)

Commission File No. 0-10772

Virginia
(State or other jurisdiction of
incorporation or organization)

54-0846569
(IRS Employer ID No.)

9150 Guilford Road
Columbia, Maryland
(Address of principal executive office)

21046-2306
(Zip Code)

Registrant's telephone number, including area code:

(301) 939-7000

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ITEM 5. OTHER EVENTS

On December 11, 2003, Essex Corporation issued a press release announcing that it has priced the follow-on public offering of its common stock at a price of \$8.50 per share. The offering consists of 4 million shares offered by the Company. The Company has granted the underwriters the right to purchase up to 150,000 additional shares from the Company and up to 450,000 additional shares from certain selling shareholders to cover over-allotments, if any. A copy of the Registrant's press release is attached hereto as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

99.1 Press Release dated December 11, 2003, issued by Essex Corporation.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ESSEX CORPORATION
(Registrant)

DATE: December 11, 2003

/S/ JOSEPH R. KURRY, JR.
Joseph R. Kurry, Jr.

Sr. Vice President, Treasurer and
Chief Financial Officer

EXHIBIT INDEX

Exhibit
NUMBER

DESCRIPTION

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