

Edgar Filing: ESSEX CORPORATION - Form 8-K

ESSEX CORPORATION
Form 8-K
April 22, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15 (d) of the Securities Exchange Act of 1934

Date of Report: April 21, 2004

ESSEX CORPORATION
(Exact name of Registrant as specified in its charter)

Commission File No. 1-31703

Virginia
(State or other jurisdiction of
incorporation or organization)

54-0846569
(IRS Employer ID No.)

9150 Guilford Road
Columbia, Maryland
(Address of principal executive office)

21046-2306
(Zip Code)

Registrant's telephone number, including area code: (301) 939-7000

ESSEX CORPORATION

ITEM 5. OTHER EVENTS

On April 21, 2004, Essex Corporation issued a press release announcing that it has entered into an exclusive Letter of Intent to acquire Computer Science Innovations (CSI) of Melbourne, Florida. A copy of the Registrant's press release is attached hereto as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

99.1 Press Release dated April 21, 2004, issued by Essex Corporation.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ESSEX CORPORATION
(Registrant)

/S/ LEONARD E. MOODISPAW

Leonard E. Moodispaw
President and CEO

DATE: April 22, 2004

EXHIBIT INDEX

Exhibit NUMBER	DESCRIPTION
99.1	Press Release dated April 21, 2004, issued by Essex Corporation.