

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

March 31, 2004

Filed Under Rule 424(b)(3), Registration Statement No. 333-100527

Pricing Supplement Number 61 Dated 03/29/2004

(To: Prospectus Dated November 21, 2002, as supplemented by Prospectus Supplement Dated November 22, 2002)

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds   | Coupon Type | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor Option |
|--------------|------------------|---------------|------------------|----------------|-------------|-------------|------------------|---------------|-----------------|-------------------|-----------------|
| 36966RNS1    | \$4,668,000.00   | 100%          | 0.625%           | \$4,638,825.00 | FIXED       | 2.100%      | SEMI-ANNUAL      | 04/15/2007    | 10/15/2004      | \$11.32           | YES             |

Redemption Information: Non-Callable.

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds | Coupon Type | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor Option |
|--------------|------------------|---------------|------------------|--------------|-------------|-------------|------------------|---------------|-----------------|-------------------|-----------------|
| 36966RNT9    | \$882,000.00     | 100%          | 1.000%           | \$873,180.00 | FIXED       | 2.850%      | QUARTERLY        | 04/15/2009    | 07/15/2004      | \$8.23            | YES             |

Redemption Information: Non-Callable.

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds   | Coupon Type | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor Option |
|--------------|------------------|---------------|------------------|----------------|-------------|-------------|------------------|---------------|-----------------|-------------------|-----------------|
| 36966RNU6    | \$6,481,000.00   | 100%          | 1.500%           | \$6,383,785.00 | FIXED       | 4.250%      | SEMI-ANNUAL      | 10/15/2014    | 10/15/2004      | \$22.90           | YES             |

Redemption Information: Non-Callable.

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds   | Coupon Type | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor Option |
|--------------|------------------|---------------|------------------|----------------|-------------|-------------|------------------|---------------|-----------------|-------------------|-----------------|
| 36966RNV4    | \$1,962,000.00   | 100%          | 1.750%           | \$1,927,665.00 | FIXED       | 4.750%      | SEMI-ANNUAL      | 04/15/2017    | 10/15/2004      | \$25.60           | YES             |

**Redemption Information:** Callable at 100.000% on 04/15/2006 and every coupon date thereafter.. The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 04/15/2006 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds   | Coupon Type | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivor Option |
|--------------|------------------|---------------|------------------|----------------|-------------|-------------|------------------|---------------|-----------------|-------------------|-----------------|
| 36966RNW2    | \$10,058,000.00  | 100%          | 2.000%           | \$9,856,840.00 | FIXED       | 5.000%      | SEMI-ANNUAL      | 10/15/2021    | 10/15/2004      | \$26.94           | YES             |

## Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

**Redemption Information:** **Callable at 100.000% on 10/15/2008 and every coupon date thereafter..** The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 10/15/2008 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds    | Coupon Type | Coupon Rate | Coupon Frequency | Maturity Date | 1st Coupon Date | 1st Coupon Amount | Survivorship Option |
|--------------|------------------|---------------|------------------|-----------------|-------------|-------------|------------------|---------------|-----------------|-------------------|---------------------|
| 36966RNX0    | \$15,864,000.00  | 100%          | 2.500%           | \$15,467,400.00 | FIXED       | 5.125%      | MONTHLY          | 04/15/2029    | 05/15/2004      | \$6.26            | YES                 |

**Redemption Information:** **Callable at 100.000% on 04/15/2009 and every coupon date thereafter..** The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 04/15/2009 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

|                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                           |
|------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|
| GE Capital Corporation | <p>Trade Date: March 29, 2004 @12:00 PM ET<br/> Settle Date: April 01, 2004<br/> Minimum Denomination/Increments: \$1,000.00/\$1,000.00<br/> Initial trades settle flat and clear SDFS: DTC Book Entry only<br/> DTC number: 0443 via Pershing, LLC</p> <p>Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards &amp; Sons, Inc., Charles Schwab &amp; Co. Inc., Citigroup Capital Markets Inc., Edward D. Jones &amp; Co., L.P., Merrill Lynch &amp; Co., Morgan Stanley, UBS Financial Services Inc., Wachovia Securities, LLC</p> <p><i>* GE CAPITAL is the registered trademark of the General Electric Company.</i></p> <p><i>InterNotes® is the trade mark of INCAPITAL, LLC. All rights reserved.</i></p> | <p style="text-align: right;">GE Capital Corporation<br/> \$20,000,000,000.00 GE Capital * InterNotes<br/> Prospectus Supplement<br/> Dated 22-Nov-02</p> |
|------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------|