

FIRST MIDWEST BANCORP INC

Form 8-K

November 14, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) November 13, 2002

First Midwest Bancorp, Inc.

(Exact name of registrant as specified in its charter)

Delaware

0-10967

36-3161078

(State or other jurisdiction
of Incorporation) (Commission
File Number)

(IRS Employer
Identification No.)

300 Park Boulevard, Suite 405, Itasca, Illinois

60153

(Address of principal executive offices)

(Zip Code)

(630) 875-7450

(Registrant's telephone number, including area code)

N/A

(Former name and address, if changed since last report)

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Item 9. Regulation FD Disclosure

On November 13, 2002, First Midwest Bancorp, Inc. (the "Registrant") filed with the Securities and Exchange Commission (the "SEC") its Quarterly Report on Form 10-Q for the quarter ended September 30, 2002 (the "Report"). Accompanying the Report were certifications of the Registrant's Chief Executive Officer and Chief Financial Officer made pursuant to Section 906 of the Sarbanes-Oxley Act of 2002, 18 U.S.C. Section 1350. Copies of these certifications are attached hereto as exhibits to this report and are being furnished pursuant to Item 9 of Form 8-K solely for the purpose of disclosure pursuant to Regulation FD, and such information shall not be deemed filed with the SEC pursuant to the Securities Exchange Act of 1934 or incorporated by reference into any registration statement, report, proxy statement or other document filed by the Registrant under such act or under the Securities Act of 1933.

Item 7. Financial Statements and Exhibits

(a) and (b) not applicable

(c) Exhibit Index:

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|------|---|
| 99.1 | Certification of the Chief Executive Officer of First Midwest Bancorp, Inc. pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002. |
| 99.2 | Certification of the Chief Financial Officer of First Midwest Bancorp, Inc. pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

First Midwest Bancorp, Inc.
(Registrant)

Date: November 13, 2002

/s/ MICHAEL L. SCUDDER
Michael L. Scudder
Executive Vice President