

CINCINNATI BELL INC
Form 8-K
September 30, 2014

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934
Date of Report: September 30, 2014

CINCINNATI BELL INC.
(Exact Name of Registrant as Specified in its Charter)

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| Ohio (State or Other Jurisdiction of Incorporation) | 001-8519 (Commission File Number) | 31-1056105 (IRS Employer Identification No.) |
| 221 East Fourth Street Cincinnati, OH 45202 (Address of Principal Executive Office) (Zip Code) | | |
| Registrant's telephone number, including area code: (513) 397-9900 | | |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On September 30, 2014, Cincinnati Bell Inc., an Ohio corporation (the “Company”), completed the previously announced sale of its wireless spectrum licenses pursuant to the terms of the License Purchase Agreement dated April 6, 2014 (the “License Purchase Agreement”), for cash consideration of approximately \$194 million.

The above description of the License Purchase Agreement does not purport to be complete and is subject to, and qualified in its entirety by, the full text of the License Purchase Agreement, which is filed as Exhibit 10.1 to the Company’s Current Report on Form 8-K filed with the SEC on April 7, 2014 and incorporated by reference herein.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CINCINNATI BELL INC.

Date: September 30, 2014

By: /s/ Christopher J. Wilson
Christopher J. Wilson
Vice President, General Counsel and Secretary