

EDWARDS A G INC  
Form 8-K  
June 21, 2007

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported):

June 21, 2007

**A.G. EDWARDS, INC.**

**Delaware**  
(State or Other  
Jurisdiction)

**001-08527**  
(Commission File Number)

**43-1288229**  
(IRS Employer  
Identification Number)

**One North Jefferson**  
**St. Louis, Missouri**  
(Address of Principal Executive Offices)

**63103**  
(Zip Code)

Registrant's telephone number, including area code **(314) 955-3000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

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☒ Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 425 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4 (c))

**Item 2.02 Results of Operations and Financial Condition**

Filed herewith is the Unaudited Earnings Summary for the three month period ended May 31, 2007, and supplemental quarterly information for A. G. Edwards, Inc. as contained in a press release dated June 21, 2007. The results of operations and financial condition are unaudited.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

- 99(i) Unaudited Earnings Summary for the three month period ended May 31, 2007, and supplemental quarterly information for A. G. Edwards, Inc.

**Signature**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

A.G. Edwards, Inc.  
Registrant

Date: June 21, 2007

By: /s/ Douglas L. Kelly  
Douglas L. Kelly  
Chief Financial Officer

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**Exhibit Index**

Exhibit No.

Description

99(i)

Unaudited Earnings Summary for the three month period ended May 31, 2007, and supplemental quarterly information.