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OMEGA HEALTHCARE INVESTORS INC

Form 8-K January 27, 2004

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 26, 2004

OMEGA HEALTHCARE INVESTORS, INC. (Exact name of registrant as specified in its charter)

MARYLAND

1-11316

38-3041398 (State of Incorporation) (Commission File Number) (I.R.S. Employer Identification No.)

> 9690 DEERECO ROAD, SUITE 100 TIMONIUM, MARYLAND 21093 (410) 427-1700 (Address and telephone number of Registrant)

Item 9. Regulation FD Disclosure

On January 26, 2004, Omega Healthcare Investors, Inc. issued the press release attached hereto, and incorporated by reference herein, as Exhibit 99.1.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

OMEGA HEALTHCARE INVESTORS, INC.

/s/ ROBERT O. STEPHENSON

______ Name: Robert O. Stephenson

Title: Chief Financial Officer

Dated: January 26, 2004

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