

AT&T WIRELESS SERVICES INC

Form 8-K

April 08, 2002

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

April 8, 2002

(Date of Report)

AT&T WIRELESS SERVICES, INC.

(Exact Name of Registrant as Specified in Charter)

Delaware

(State or Other Jurisdiction
of Incorporation)

001-16567

(Commission File No.)

91-1379052

(IRS Employer
Identification No.)

7277-164th Ave. NE, Building 1, Redmond, Washington 98052

(Address of Principal Executive Offices, including Zip Code)

(425) 580-6000

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

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Item 5. Other Events

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

SIGNATURE

Exhibit Index

EXHIBIT 1.1

EXHIBIT 4.1

EXHIBIT 5.1

EXHIBIT

EXHIBIT 99.1

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Item 5. Other Events

The Company is filing as exhibits hereto certain information and agreements to be incorporated by reference into its Registration Statement on Form S-3/A, filed on December 21, 2001.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits:

- 1.1 Form of Underwriting Agreement between the Company, J.P. Morgan Securities, Inc., Lehman Brothers Inc. and Merrill Lynch, Pierce, Fenner & Smith Incorporated.
 - 4.1 Form of Indenture between the Company and The Bank of New York, as trustee
 - 5.1 Opinion as to the legality of securities being registered.
 - 12.1 Statement re computation of ratios.
 - 99.1 Other Expenses of Issuance and Distribution.
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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AT&T WIRELESS SERVICES, INC

Dated: April 8, 2002 By /s/ Benjamin F. Stephens

Benjamin F. Stephens
Assistant Secretary

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