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UNIVERSAL TECHNICAL INSTITUTE INC
Form 8-K
May 12, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 12, 2004

UNIVERSAL TECHNICAL INSTITUTE, INC.
(Exact name of registrant as specified in its chapter)

Delaware (State or other jurisdiction of incorporation)	1-31923 (Commission File Number)	86-0226984 (IRS Employer Identification No.)
20410 North 19th Avenue, Suite 200, Phoenix, Arizona (Address of principal executive offices)		85027 (Zip Code)

Registrant's telephone number, including area code: (623) 445-9500

None
(Former name or former address, if changed since last report)

Item 7. Exhibits.

Exhibit No.	Description
99.1	Press Release of Universal Technical Institute, Inc., dated May 12, 2004.

Item 12. Results of Operations and Financial Condition.

On May 12, 2004, Universal Technical Institute, Inc. issued a press release regarding results of operations for the fiscal second quarter ended March 31, 2004. A copy of this press release is being furnished as Exhibit 99.1 to this Current Report on Form 8-K.

In accordance with General Instruction B.6 of Form 8-K, the information in this Current Report on Form 8-K, including Exhibit 99.1, shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934 or otherwise subject to the liability of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933.

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNIVERSAL TECHNICAL INSTITUTE, INC.

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Date: May 12, 2004

By: /s/ Jennifer Haslip

Name: Jennifer Haslip
Title: Chief Financial Officer

3

EXHIBIT INDEX

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