

DONEGAL GROUP INC
Form 8-K
October 21, 2005

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549
FORM 8-K
CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): October 21, 2005
Donegal Group Inc.
(Exact name of registrant as specified in its charter)**

| | | |
|--|---|-----------------------------------|
| Delaware | 0-15341 | 23-2424711 |
| (State or other jurisdiction of incorporation) | (Commission file number) | (IRS employer identification no.) |
| 1195 River Road, Marietta, Pennsylvania | | 17547 |
| (Address of principal executive offices) | | (Zip code) |
| | Registrant's telephone number, including area code: (717)426-1931 | |
| | N/A | |

(Former name or former address, if changed since last report)

- Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2 below):
- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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TABLE OF CONTENTS

Item 2.02 Results of Operations and Financial Condition

Item 9.01. Financial Statements and Exhibits

SIGNATURES

EXHIBIT INDEX

PRESS RELEASE DATED OCTOBER 21, 2005 ISSUED BY THE COMPANY

Table of Contents

Item 2.02 Results of Operations and Financial Condition.

On October 21, 2005, Donegal Group Inc. (the Company) issued a press release regarding the Company s financial results for its third quarter ended September 30, 2005. The press release is attached as Exhibit 99.1 to this Form 8-K and is incorporated by reference into this Form 8-K. The information in this report shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934 or incorporated by reference in any filing under the Securities Act of 1933.

Item 9.01. Financial Statements and Exhibits

| Exhibit No. | Description |
|-------------|--|
| 99.1 | Press release issued by the Company dated October 21, 2005 |

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DONEGAL GROUP INC.

Date: October 21, 2005

By: /s/ Jeffrey D. Miller

Jeffrey D. Miller, Senior Vice President and
Chief Financial Officer

3

Table of Contents

EXHIBIT INDEX

| Exhibit Number | Description |
|-------------------|---|
| 99.1 | Press release dated October 21, 2005 issued by the Company. |