

FULTON FINANCIAL CORP

Form POSASR

January 24, 2006

As filed with the Securities and Exchange Commission on January 24, 2006

Registration Nos. 333-130718

333-130718-04

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO

FORM S-3

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

Fulton Financial Corporation

Fulton Capital Trust I

*(Exact name of registrant
as specified in its charter)*

Pennsylvania

Delaware

*(State or other jurisdiction
of incorporation or organization)*

23-2195389

65-6449538

*(I.R.S. Employer
Identification No.)*

One Penn Square

P.O. Box 4887

Lancaster, PA 17604

(717) 291-2411

*(Address, including zip code, and telephone number,
including area code, of registrant's principal executive
offices)*

George R. Barr, Jr., Esq.

One Penn Square

P.O. Box 4887

Lancaster, PA 17604

(717) 291-2411

(Name, address and telephone number,

including area code, of agent for service)

Copy to:

Robert C. Azarow, Esq.

Susana K. Gonzalez, Esq.

Thacher Proffitt & Wood llp

Two World Financial Center

New York, NY 10281

(212) 912-7400

Paul G. Mattaini, Esq.

Barley Snyder LLC

126 East King Street

Lancaster, PA 17602

(717) 299-5201

Approximate date of commencement of proposed sale to public: January 26, 2006.

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box. ☐

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box. ☐

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. o

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. o

If this Form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box. p

If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box. o

CALCULATION OF REGISTRATION FEE

Title of each Class of Securities to be Registered	Amount to be Registered	Proposed Maximum Offering Price Per Security	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee
Junior Subordinated Debt Securities of Fulton Financial Corporation to be issued to Fulton Capital Trust I Capital Securities of Fulton Capital Trust I Guarantee of Fulton Financial Corporation with respect to the Capital Securities of Fulton Capital Trust I				
Total			\$150,000,000	\$16,050*

* The registration fee is being calculated pursuant to General Instruction II.D. of Form S-3 and Rule 457(o) under the Securities Act of 1933, as amended.

Item 14. Other Expenses of Issuance and Distribution.

The estimated expenses in connection with this Registration Statement, other than underwriting discounts and commissions, are as follows:

SEC Registration fee	\$ 16,050
Trustee fees	5,000
Printing expenses	17,000
Legal fees and expenses	370,000
Accounting fees and expenses	51,700
Rating agency fees	116,250
Miscellaneous	18,000
TOTAL	\$ 594,000

Item 16. Exhibits.

The exhibits filed (unless otherwise noted) as a part of this Registration Statement are as follows:

BIT

DESCRIPTION

Purchase Agreement⁽¹⁾
Form of Indenture for the Junior Subordinated Debt Securities to be issued to Fulton Capital Trust I⁽²⁾
Form of Guarantee Agreement with respect to the Capital Securities of Fulton Capital Trust I⁽²⁾
Form of Amended and Restated Declaration of Trust of Fulton Capital Trust I⁽²⁾
Opinion of Thacher Proffitt & Wood llp re: legality of the Junior Subordinated Debt Securities, Capital Securities and Guarantees⁽²⁾
Opinion re: Tax Matters⁽²⁾
Statements re: Computation of Ratios⁽²⁾
Consent of KPMG LLP⁽³⁾
Consent of Thacher Proffitt & Wood llp (See Exhibit 5.1 above)
Statement of Eligibility of Wilmington Trust Company, as trustee, under the Indenture⁽³⁾
Statement of Eligibility of Wilmington Trust Company, as trustee, under the Guarantee⁽³⁾
Statement of Eligibility of Wilmington Trust Company, as trustee, under the Amended and Restated Declaration of Trust⁽³⁾

(1) Filed as an exhibit to the Form 8-K filed on January 24, 2006.

(2) Filed herewith.

(3) Filed as an exhibit to the Registration Statement on Form S-3 filed on December 27, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the registrant certifies that it has duly caused this Post-Effective Amendment No. 1 to Registration Statement No. 333-130718 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Lancaster, Commonwealth of Pennsylvania, on January 24, 2006.

Fulton Financial Corporation

By: /s/ R. Scott Smith, Jr.
R. Scott Smith, Jr.
Chairman of the Board, President and
Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, and any rules and regulations promulgated thereunder, this Post-Effective Amendment No. 1 to Registration Statement No. 333-130718, has been signed by the following persons in the capacities and on the dates indicated.

Name	Title	Date
/s/ R. Scott Smith, Jr.	Chairman of the Board, President and Chief Executive Officer (Principal Executive Officer)	January 24, 2006
R. Scott Smith, Jr. *	Senior Executive Vice President and Chief Financial Officer (Principal Financial Officer)	January 24, 2006
Charles J. Nugent *	Executive Vice President and Controller (Principal Accounting Officer)	January 24, 2006
Beth Ann L. Chivinski *	Director	January 24, 2006
Jeffrey G. Albertson *	Director	January 24, 2006
Donald M. Bowman, Jr.		

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Name	Title	Date
* Craig A. Dally	Director	January 24, 2006
* Clark S. Frame	Director	January 24, 2006
* Patrick J. Freer	Director	January 24, 2006
* Eugene H. Gardner	Director	January 24, 2006
* George W. Hodges	Director	January 24, 2006
* Carolyn R. Holleran	Director	January 24, 2006
* Clyde W. Horst	Director	January 24, 2006
* Donald W. Lesh, Jr.	Director	January 24, 2006
* Joseph J. Mowad, M.D.	Director	January 24, 2006
* Abraham S. Opatut	Director	January 24, 2006
* Mary Ann Russell	Director	January 24, 2006
* Gary A. Stewart /s/ George R. Barr, Jr.	Director	January 24, 2006

*By: George R. Barr, Jr.
(As Attorney-in-fact pursuant to a
Power of Attorney filed on December 27, 2005)

Pursuant to the requirements of the Securities Act of 1933, as amended, the registrant certifies that it has duly caused this Post-Effective Amendment No. 1 to Registration Statement No. 333-130718-04 to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Lancaster, Commonwealth of Pennsylvania, on January 24, 2006.

Fulton Capital Trust I

By: Fulton Financial Corporation, as Sponsor

By: /s/ Charles J. Nugent
Charles J. Nugent
Senior Executive Vice President and
Chief Financial Officer