

MICROVISION INC
Form 3
June 30, 2009

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | | |
|---|--|---|--|--|
| 1. Name and Address of Reporting Person * Â Max Display Enterprises Ltd (Last) (First) (Middle) | 2. Date of Event Requiring Statement (Month/Day/Year) 06/22/2009 | 3. Issuer Name and Ticker or Trading Symbol MICROVISION INC [MVIS] | 4. Relationship of Reporting Person(s) to Issuer | 5. If Amendment, Date Original Filed(Month/Day/Year) |
|---|--|---|--|--|

C/O WALSIN LIHWA CORPORATION,Â 11/F NO. 411 RUEIGUANG ROAD
(Street)

(Check all applicable)

Director 10% Owner
 Officer Other
(give title below) (specify below)

NEIHU, TAIPEI,Â F5Â 114
(City) (State) (Zip)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---|--|---|--|
| Common Stock, par value \$0.001 per share | 8,076,239 | D ⁽¹⁾ | Â |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | 4. Conversion or Exercise Price of Derivative | 5. Ownership Form of Derivative Security: | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---|---|--|---|---|--|
|---|---|--|---|---|--|

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| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Security | Direct (D) or Indirect (I) (Instr. 5) |
|---|------------------|-----------------|--------------|----------------------------|-------------------------|---------------------------------------|
| Warrant to purchase shares of Common Stock (right to buy) | 06/22/2009 | 06/22/2012 | Common Stock | 2,019,060 ⁽²⁾ | \$ 2.185 ⁽³⁾ | D ⁽¹⁾ |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| Max Display Enterprises Ltd C/O WALSIN LIHWA CORPORATION 11/F NO. 411 RUEIGUANG ROAD NEIHU, TAIPEI, F5 114 | ^ | ^ X | ^ | ^ |
| Walsin Lihwa Corp 11/F NO. 411 RUEIGUANG ROAD NEIHU, TAIPEI, F5 114 | ^ | ^ X | ^ | ^ |

Signatures

Max Display Enterprises Limited /s/ Chiao Yu Lon, Director (See signatures of other Reporting Persons on the attached Exhibit 99.1)

06/30/2009

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- This Form 3 is filed on behalf of Max Display Enterprises Limited and Walsin Lihwa Corporation. Max Display Enterprises Limited is a
- (1) wholly-owned subsidiary of Walsin Lihwa Corporation. Walsin Lihwa Corporation may be deemed to be the indirect beneficial owner of securities beneficially owned by Max Display Enterprises Limited as a result of its control of Max Display Enterprises Limited.
 - (2) The number of shares of common stock issuable upon the exercise of the warrant is subject to certain adjustments for dividends, combinations of stock, reorganizations or mergers or similar transactions pursuant to the terms of the warrant.
 - (3) The exercise price is subject to certain adjustments for dividends, combinations of stock, reorganizations or mergers or similar transactions pursuant to the terms of the warrant.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.