

Edgar Filing: OHIO VALLEY BANC CORP - Form 8-K

OHIO VALLEY BANC CORP  
Form 8-K  
April 14, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant To Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 13, 2005

OHIO VALLEY BANC CORP  
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(Exact name of registrant as specified in its charter)

Ohio  
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(State or other jurisdiction of incorporation)

0-20914  
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31-1359191  
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(Commission File Number) (IRS Employer Identification No.)

420 Third Avenue, Gallipolis, Ohio 45631  
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(Address of principal executive offices) (Zip code)

Registrant's telephone number, including area code: (740) 446-2631

Not Applicable  
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(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Exhibit Index at Page 4.

Item 2.02 - Results of Operations and Financial Condition  
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On April 13, 2005, Ohio Valley Banc Corp. (the "Company"), issued a press release announcing financial results for the first quarterly period ended March 31, 2005. A copy of the press release is furnished with this Form 8-K as Exhibit 99.1 and is incorporated herein by reference.

Item 7.01 - Regulation FD Disclosure  
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On April 13, 2005, the Company issued a press release announcing that its Board of Directors has approved a 25% split of the Company's common shares, without par value. The additional common shares will be distributed on May 10, 2005 to the Company's shareholders of record as of April 25, 2005. The Company also announced in the press release that its Board of Directors has increased the cash dividend, adjusted for the stock split, from \$.15 per share to \$.16 per share. The cash dividend will be paid on May 10, 2005 to the Company's shareholders of record as of April 25, 2005. The information contained in the press release, which is attached as Exhibit 99.1 to this Form 8-K, is incorporated herein by reference.

Item 9.01 - Financial Statements and Exhibits  
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- (a) Not applicable
- (b) Not applicable
- (c) Exhibits - The following exhibit is being filed with this Current Report on Form 8-K:

| Exhibit No.<br>----- | Description<br>-----  |
|----------------------|---|
| 99.1                 | Press release issued by Ohio Valley Banc Corp. on April 13, 2005. |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

OHIO VALLEY BANC CORP.

Date: April 13, 2005

By /s/ Jeffrey E. Smith

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Jeffrey E. Smith, President and  
Chief Executive Officer

EXHIBIT INDEX

| Exhibit Number<br>----- | Description<br>-----   |
|-------------------------|--|
| 99.1                    | Presss release issued by Ohio Valley Banc Corp. on April 13, 2005. |