

ROYCE FOCUS TRUST INC
Form SC 13D/A
May 29, 2013

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934
(Amendment No. 8)*

Royce Focus Trust, Inc.
(Name of Issuer)

Common Stock
(Title of Class of Securities)

78080N108
(CUSIP Number)

W. Whitney George, 745 Fifth Avenue, New York, New York 10151, (212) 508-4500
(Name, Address and Telephone Number of Person
Authorized to Receive Notices and Communications)

May 20, 2013
(Date of Event which Requires Filing
of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(b)(3) or (4), check the following box [].

Note: Six copies of this statement, including all exhibits, should be filed with the Commission. See Rule 13d-1(a) for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following page(s))

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1 NAME OF REPORTING PERSON
 I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

 W. Whitney George
 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP* (a)
 (b)

 3 SEC USE ONLY

 4 SOURCE OF FUNDS*

 PF
 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED
 PURSUANT
 TO ITEMS 2(d) OR 2(e)
 6 CITIZENSHIP OR PLACE OF ORGANIZATION

 U.S.A.

NUMBER OF	7	SOLE VOTING POWER
SHARES		
BENEFICIALLY		3,628,710
OWNED BY	8	SHARED VOTING POWER
EACH		
REPORTING		
PERSON	9	SOLE DISPOSITIVE POWER
WITH		
		3,628,710
	10	SHARED DISPOSITIVE POWER

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH
 REPORTING PERSON

 3,628,710
 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
 CERTAIN SHARES*

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13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

16.85%

14 TYPE OF REPORTING PERSON*

IN

* SEE INSTRUCTIONS BEFORE FILLING OUT!

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Item 1. Security and Issuer.

The title and class of equity securities to which this statement relates is Common Stock.

The name and address of the principal executive offices of the Issuer are:

Royce Focus Trust, Inc.
745 Fifth Avenue
New York, New York 10151

Item 2. Identity and Background.

- (a) The name of the person filing this statement is W. Whitney George.
- (b) Mr. George's business address is 745 Fifth Avenue, New York, New York 10151.
- (c) Mr. George is Co-Chief Investment Officer, Managing Director and Vice President of Royce & Associates, LLC, a registered investment adviser whose clients include the Issuer and other registered investment companies. He is a Director and Vice President of the Issuer and such other investment companies. These companies are located at 745 Fifth Avenue, New York, New York 10151.
- (d) Not applicable.
- (e) Not applicable.
- (f) Mr. George is a citizen of the United States.

Item 3. Source and Amount of Funds or Other Consideration.

This schedule is being filed as a result of Mr. George acquiring a total of 119,900 shares of the Issuer's Common Stock in an open-market transaction effected on May 20, 2013 for an aggregate purchase price of \$864,219.51. Mr. George used his own personal funds to pay for the shares of the Issuer's Common Stock he acquired in this transaction.

Item 4. Purpose of Transaction.

Mr. George purchased the shares of the Issuer's Common Stock as an investment for his own account.

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Item 5. Interest in Securities of Issuer.

- (a) Mr. George had sole investment and voting discretion over 3,628,710 shares or 16.85% of the Issuer's outstanding Common Stock as of May 20, 2013.
- (b) Mr. George has sole voting and sole dispositive powers as to all of the shares shown in item 5(a) above.
- (c) In the 60 days prior to the date of filing of this statement, Mr. George effected the following purchases of the Common Stock of the Issuer, which were effected in the open market and not previously reported on any Schedule 13D filing: (i) 5,867 shares @ \$6.88 on April 11, 2013; (ii) 10,429 shares @ \$6.89 on April 12, 2013; (iii) 8,704 shares @ \$6.85 on April 15, 2013; (iv) 25,000 shares @ \$7.043 on May 8, 2013 and (v) 5,100 shares @ \$7.1701 on May 17, 2013.

Item 6. Contracts, Arrangements, Understandings or Relationships With Respect to Securities of the Issuer.

Not applicable.

Item 7. Materials to be Filed as Exhibits.

Not applicable.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

May 29, 2013
(Date)

/s/ W. Whitney George
(Signature)
W. Whitney George