

MOTHERS WORK INC  
Form 8-K  
July 26, 2002

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## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### FORM 8-K CURRENT REPORT

#### PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 24, 2002

#### **Mothers Work, Inc.**

(Exact name of issuer as specified in charter)

**DELAWARE**  
(State or Other Jurisdiction of Incorporation  
or Organization)

**0-21196**  
(Commission file number)

**13-3045573**  
(I.R.S. Employer Identification Number)

**456 North Fifth Street**  
**Philadelphia, Pennsylvania 19123**  
(Address of principal executive offices)

**(215) 873-2200**  
(Registrant's telephone number, including area code)

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#### **Item 5 Other Events.**

On July 24, 2002, Mothers Work, Inc. issued a press release that announced that it had received the requisite consents from the holders of its 12<sup>5</sup>/<sub>8</sub>% Senior Notes due 2005 to amend the indenture under which the Notes were issued. A copy of the press release is attached as Exhibit 99.1 to this Form 8-K and is incorporated herein by reference.

#### **Item 7 Financial Statements, Pro Forma Financial Information and Exhibits.**

(c)  
Exhibits

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release issued by Mothers Work, Inc. on July 24, 2002

**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

**MOTHERS WORK, INC.**

Date: July 24, 2002

By:    /s/ REBECCA C. MATTHIAS

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Rebecca C. Matthias  
President and Chief Operating Officer

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