

Edgar Filing: ARCH WIRELESS INC - Form 8-K

ARCH WIRELESS INC
Form 8-K
November 26, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 9, 2001

Arch Wireless, Inc.

(Exact Name of Registrant as Specified in Charter)

| | | |
|--|------------------------------|---|
| Delaware | 000-23232/001-14248 | 31-1358569 |
| ----- | ----- | ----- |
| (State or Other Jurisdiction of Incorporation) | (Commission File Numbers) | (I.R.S. Employer Identification No.) |
| 1800 West Park Drive, Suite 250 Westborough, MA | | 01581 |
| ----- | ----- | ----- |
| (Address of Principal Executive Offices) | | (Zip Code) |

Registrant's telephone number, including area code: (508) 870-6700

ITEM 3. BANKRUPTCY OR RECEIVERSHIP.

On November 9, 2001, certain holders of 12-3/4% Senior Notes due 2007 of Arch Wireless Communications, Inc. ("AWCI"), a wholly-owned subsidiary of Arch Wireless, Inc. (the "Registrant"), commenced an involuntary proceeding under Chapter 11 of the U.S. Bankruptcy Code against AWCI. The petition requesting an order for relief under Chapter 11 was filed in United States District Court, District of Massachusetts, where the case is now pending. AWCI has until December 10, 2001 to respond to the filing of this involuntary proceeding and is currently evaluating its legal options.

A copy of the press release issued by the Registrant on November 9, 2001 relating to the involuntary Chapter 11 petition filed against AWCI is attached hereto as an exhibit.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

Edgar Filing: ARCH WIRELESS INC - Form 8-K

(c) Exhibits.

| <u>Exhibit No.</u> ----- | <u>Description</u> ----- |
|-----------------------------|---|
| 99.1 | Press release, dated November 9, 2001, announcing the filing of an involuntary Chapter 11 petition against Arch Wireless Communications, Inc. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 26, 2001

ARCH WIRELESS, INC.

By: /s/ J. Roy Pottle

Name: J. Roy Pottle
Title: Executive Vice President and Chief
Financial Officer

EXHIBIT INDEX

| <u>Exhibit No.</u> ----- | <u>Description</u> ----- |
|-----------------------------|---|
| 99.1 | Press release, dated November 9, 2001, announcing the filing of an involuntary Chapter 11 petition against Arch Wireless Communications, Inc. |