

SPECTRX INC  
Form 8-K  
May 25, 2005

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**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): **May 25, 2005 (May 24, 2005)**

**SPECTRX, INC.**

(Exact Name of Registrant as Specified in Its Charter)

**Delaware**

(State or Other Jurisdiction of Incorporation)

**0-22179**

(Commission File Numbers)

**58-2029543**

(I.R.S. Employer Identification Nos.)

**4955 Avalon Ridge Pkwy, Suite 300**

**Norcross, Georgia**

(Address of Principal Executive Offices)

**30071**

(Zip Code)

Registrants' Telephone Number, Including Area Code: **(770) 242-8723**

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(Former Name or Former Address, if Changed Since Last Report)

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Item 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

Item 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

SIGNATURES

EXHIBIT INDEX

Exhibit 99.1 (Earnings) Press Release, dated May 24, 2005.

Exhibit 99.2 Conference Call Script, dated May 25, 2005.

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Item 2.02. **Results of Operations and Financial Condition.**

On May 24, 2005 , the registrant publicly released the registrant's financial results for the first quarter of 2005 as more fully described in the press release, a copy of which is furnished as Exhibit 99.1 hereto and which information is incorporated herein by reference. In addition, the script for the conference call, which was held on May 25, 2005 is furnished as Exhibit 99.2 hereto and which information is incorporated herein by reference.

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Item 9.01. **Financial Statements and Exhibits.**

(c) Exhibits.

The following exhibits are filed or furnished with this report:

| <b><u>Exhibit No.</u></b> | <b><u>Exhibit Description</u></b>            |
|---------------------------|--|
| 99.1                      | (Earnings) Press Release, dated May 24, 2005 |
| 99.2                      | Conference Call Script, dated May 25, 2005   |

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**SPECTRX, INC.**

/s/ MARK A. SAMUELS

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By: Mark A. Samuels  
CEO & CFO

Date: May 25, 2005.

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