

RODMAN & RENSHAW CAPITAL GROUP, INC.
Form 8-K
May 06, 2010

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): May 5, 2010

RODMAN & RENSHAW CAPITAL GROUP, INC.
(Exact name of Registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-33737
(Commission
File Number)

84-1374481
(IRS Employer
Identification No.)

1251 Avenue of the Americas, New York, New York
(Address Of Principal Executive Office)

10020
(Zip Code)

Registrant's telephone number, including area code (212) 356-0500

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02. Results of Operations and Financial Condition.

On May 6, 2010, Rodman & Renshaw Capital Group, Inc. (the "Company") issued a press release, a copy of which is attached hereto as Exhibit 99.1 and is incorporated herein by reference, announcing its financial results for the first quarter ended March 31, 2010.

Item 5.07. Submission of Matters to Vote of Security Holders.

On May 5, 2010, Rodman & Renshaw Capital Group, Inc. (the "Company") held its 2010 Annual Meeting of Stockholders. At that meeting, stockholders holding approximately 88% of the eligible votes:

Re-elected each incumbent director to serve until the next annual meeting of the Company's stockholders or until their respective successors have been duly elected and qualified;

Approved the Company's 2010 Stock Award and Incentive Plan; and

Ratified the appointment of KPMG LLP as the Company's independent auditors for the 2009 fiscal year. The specific votes were as follows:

1. The election of directors:

| NAME | VOTES | |
|---------------------|------------|-----------|
| | FOR | WITHHELD |
| Wesley K. Clark | 25,442,005 | 683,095 |
| John J. Borer III | 24,855,007 | 1,270,093 |
| Peter F. Drake | 24,778,182 | 1,346,918 |
| Marvin I. Haas | 21,241,693 | 4,883,407 |
| Michael Vasinkevich | 24,749,672 | 1,375,428 |
| Winston Churchill | 24,890,656 | 1,234,444 |
| Sam Dryden | 21,077,357 | 5,047,743 |
| Edward Rubin | 24,937,458 | 1,187,642 |
| Richard M. Cohen | 24,935,858 | 1,183,242 |
| Mark L. Friedman | 21,070,557 | 5,054,543 |

2. The approval of the Company's 2010 Stock Award and Incentive Plan:

| FOR | VOTES | |
|------------|-----------|---------|
| | AGAINST | ABSTAIN |
| 19,475,193 | 6,471,755 | 178,152 |

3. The ratification of KPMG LLP:

| FOR | VOTES | |
|-------------|---------|---------|
| | AGAINST | ABSTAIN |
| 30,807,771* | 120,709 | 13,837 |

*Including 4,817,217 broker non-votes.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

**Exhibit
No.**

Description

99.1 Press release, dated May 6, 2010, announcing financial results for the first quarter ended March 31, 2010.

In accordance with General Instruction B.2 of Form 8-K, the information in this Current Report on Form 8-K, furnished pursuant to Item 2.02, including Exhibit 99.1, shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liability of that section, and shall not be incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

* * * * *

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Rodman & Renshaw Capital Group, Inc.

Dated: May 6, 2010

By: /s/ David J. Horin
David J. Horin
Chief Financial
Officer