

PHOENIX FOOTWEAR GROUP INC

Form 8-K

June 17, 2003

Table of Contents

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

**CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported)

June 16, 2003

PHOENIX FOOTWEAR GROUP, INC.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

0-774

15-0327010

(Commission File Number)

(IRS Employer Identification No.)

5759 Fleet Street, Suite 220, Carlsbad, California

92008

(Address of Principal Executive Offices)

(Zip Code)

(760) 602-9688

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

TABLE OF CONTENTS

Item 5. Other Events.

Item 7. Financial Statements and Exhibits.

SIGNATURES

EXHIBIT 99.1

EXHIBIT 99.2

Table of Contents

TABLE OF CONTENTS

INFORMATION TO BE INCLUDED IN THE REPORT

Item 5. Other Events

Item 7. Financial Statements and Exhibits

SIGNATURES

| | | |
|---------|------|---------------|
| EXHIBIT | 99.1 | Press Release |
| | 99.2 | Press Release |

Table of Contents

INFORMATION TO BE INCLUDED IN THE REPORT

Item 5. Other Events.

On June 16, 2003 the Company issued a press release updating the effect of the dissenting stockholders lawsuit ruling. A copy of the press release is set forth at Exhibit 99.1.

On June 16, 2003 the Company issued a press release announcing the issuing of a definitive merger agreement with the H.S. Trask & Co. A copy of the press release is set forth at Exhibit 99.2.

Item 7. Financial Statements and Exhibits.

Exhibit 99.1 Press Release, June 16, 2003.
Exhibit 99.2 Press Release, June 16, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHOENIX FOOTWEAR GROUP, INC.

Date: June 16, 2003

By: /s/ James R. Riedman

James R. Riedman
Chairman and CEO