

GREENHILL & CO INC  
Form 8-K  
July 01, 2004

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

### CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): July 1, 2004

## GREENHILL & CO., INC.

(Exact name of registrant as specified in its charter)

Commission file number 001-32147

**Delaware**

(State or other jurisdiction of incorporation or  
organization)

**51-0500737**

(I.R.S. Employer Identification No.)

**300 Park Avenue, 23rd floor**

**New York, New York 10022**

(Address of principal executive offices)

**10022**

(ZIP Code)

Registrant's telephone number, including area code: (212) 389-1500

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#### Item 5. Other Events.

On July 1, 2004, Greenhill & Co., Inc. issued the press release attached hereto as Exhibit 99.1 to announce the appointment of two additional independent directors, Steven F. Goldstone and Isabelle V. Sawhill. The information set forth in such press release is incorporated herein by reference.

#### Item 7. Financial Statements, *Pro Forma* Financial Information and Exhibits.

(c) Exhibits. The following exhibit is being furnished as part of this Report.

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press Release of Greenhill & Co., Inc. dated July 1, 2004.

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### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned thereunto duly authorized.

Date: July 1, 2004

**Greenhill & Co., Inc.**

By: /s/ John D. Liu

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Name: John D. Liu

Title: Chief Financial Officer

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### **EXHIBIT INDEX**

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