

ROYAL BANK OF SCOTLAND GROUP PLC

Form FWP

August 11, 2011

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Registration Statement Nos. 333-162219 and 333-162219-01

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SEC Legend

The Royal Bank of Scotland N.V. ("RBS N.V.") and The Royal Bank of Scotland plc ("RBS plc") have filed a registration statement (including a prospectus) with the United States Securities and Exchange Commission.

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\*\* From close of business yesterday