

CANADIAN NATIONAL RAILWAY CO

Form 6-K

October 31, 2014

FORM 6-K
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934

For the month of October, 2014
Commission File Number: 001-02413

Canadian National Railway Company
(Translation of registrant's name into English)

935 de la Gauchetiere Street West
Montreal, Quebec
Canada H3B 2M9

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under
cover of Form 20-F or Form 40-F:

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as
permitted by Regulation S-T Rule 101(b)(1):

Yes

No

Indicate by check mark if the registrant is submitting the Form 6-K in paper as
permitted by Regulation S-T Rule 101(b)(7):

Yes

No

Indicate by check mark whether by furnishing the information contained in this Form,
the Registrant is also thereby furnishing the information to the Commission pursuant
to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes

No

If "Yes" is marked, indicate below the file number assigned to the registrant in

connection with Rule 12g3-2(b): N/A

Canadian National Railway Company

Table of Contents

Item

1. Letter to Ontario Securities Commission dated October 31, 2014
-

	Affaires juridiques	Law
	Cristina Circelli	
	Secrétaire générale déléguée et	Deputy Corporate Secretary and
	Avocate générale	General Counsel
www.cn.ca	935, rue de La Gauchetière Ouest	935 de La Gauchetiere Street West
	16e étage	16th Floor
	Montréal (Québec) H3B 2M9	Montreal, Quebec, H3B 2M9
	Canada	Canada
	T 514-399-4135	T 514-399-4135
	Tc 514-399-5744	F 514-399-5744
	C cristina.circelli@cn.ca	E cristina.circelli@cn.ca

October 31, 2014

Ontario Securities Commission
20 Queen Street West, 22nd Floor
Toronto, ON M5H 3S8

On October 30, 2014, Canadian National Railway Company (“CN”) purchased 500,000 Common Shares from an arm’s length third party seller shareholder through private agreement for an aggregate purchase price of C\$35,880,000.00. The transaction will settle on October 31, 2014. The purchased shares will be cancelled and will be included in computing the number of Common Shares purchased by CN under its current Normal Course Issuer Bid.

Yours truly,

“Cristina Circelli”

Cristina Circelli

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Canadian National Railway Company

Date: October 31, 2014

By: /s/ Cristina Circelli
Name: Cristina Circelli
Title: Deputy Corporate Secretary
and General Counsel