

Edgar Filing: NEW YORK MORTGAGE TRUST INC - Form 8-K

NEW YORK MORTGAGE TRUST INC

Form 8-K

August 16, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 16, 2004

NEW YORK MORTGAGE TRUST, INC.
(Exact name of registrant as specified in its charter)

Maryland -----	001-32216 -----	47-0934168 -----
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

1301 Avenue of the Americas
New York, New York 10019
(Address and zip code of
principal executive offices)

Registrant's telephone number, including area code: (212) 634-9400

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

Exhibit 99.1 Press Release announcing the Registrant's earnings for the three and six months ended June 30, 2004, dated August 16, 2004.

Item 12. Results of Operations and Financial Condition.

This Current Report on Form 8-K and the earnings press release attached hereto are being furnished by New York Mortgage Trust, Inc. (the "Company") pursuant to Item 12 of Form 8-K, insofar as they disclose historical information regarding the Company's financial condition and results of operations as of, and for the three and six months ended, June 30, 2004.

On August 16, 2004, the Company issued a press release announcing its operating results for the three and six months ended June 30, 2004. A copy of the release is being furnished as Exhibit 99.1 to this Current report on Form 8-K and is incorporated herein by reference.

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In accordance with General Instruction B.6 of Form 8-K, the information in this Current Report on Form 8-K, including Exhibit 99.1, shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liability of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

NEW YORK MORTGAGE TRUST, INC.
(Registrant)

Date: August 16, 2004

By: /s/ Michael I. Wirth

Michael I. Wirth
Executive Vice President
and Chief Financial Officer

EXHIBIT INDEX

Exhibit -----	Description -----
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