

CHS INC
Form S-8 POS
July 07, 2009

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Registration No. 333-129464

As filed with the Securities and Exchange Commission on July 7, 2009.

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
POST-EFFECTIVE
AMENDMENT NO. 1
TO
FORM S-8
REGISTRATION STATEMENT UNDER THE
SECURITIES ACT OF 1933
CHS Inc.**

(Exact name of registrant as specified in its charter)

Minnesota

41-025105

(State or other jurisdiction of incorporation or
organization)

(I.R.S. Employer Identification No.)

5500 Cenex Drive

Inver Grove Heights, Minnesota 55077

(Address of registrant's principal executive offices,
including zip code)

CHS INC. DEFERRED COMPENSATION PLAN

(Full title of the plan)

David Kastelic

Senior Vice President and General Counsel

CHS Inc.

5500 Cenex Drive

Inver Grove Heights, Minnesota 55077

(651) 355-3712

(Name, address and telephone number,
including area code, of agent for service)

Copies to:

Michael Clausman

Steven Shogren

Dorsey & Whitney LLP

50 South Sixth Street, Suite 1500

Minneapolis, Minnesota 55402-1498

(612) 340-2600

Facsimile: (612) 340-8738

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer

Smaller reporting company

(Do not check if a smaller reporting company)

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EXPLANATORY NOTE

On November 4, 2005, CHS Inc. (the Registrant) filed a Registration Statement on Form S-8, File No. 333-129464 (the Registration Statement), with the Securities and Exchange Commission (the SEC) registering under the Securities Act of 1933, as amended (the Securities Act), \$55 million of deferred compensation obligations to be issued from time to time under the CHS Inc. Deferred Compensation Plan (the Plan) to participants in the CHS Inc. Share Option Plan (the Share Option Plan) as described in the Registration Statement. Pursuant to the terms of the Share Option Plan, as amended, effective December 10, 2005, options under the Share Option Plan which were not exercised on or prior to December 9, 2005 were converted into account balances under the Plan. In accordance with these terms, effective December 10, 2005 \$42,467,666.32 of deferred compensation obligations were issued under the Plan to Share Option Plan participants who had not exercised options under the Share Option Plan. There are currently no further amounts to be credited to Plan accounts from unexercised options under the Share Option Plan.

In accordance with the undertaking contained in Part II, Item 9 of the Registration Statement and pursuant to Item 512(a)(3) of Regulation S-K, the Registrant is filing this Post-Effective Amendment No. 1 to the Registration Statement to remove from registration under the Registration Statement the deferred compensation obligations which remain unissued in the amount of \$12,532,333.68 under the Registration Statement as of the date hereof.

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SIGNATURES

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Inver Grove Heights, State of Minnesota, on July 7, 2009.

CHS INC.

By: /s/ John Schmitz
John Schmitz
Executive Vice President and Chief
Financial Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed by the following persons in the capacities indicated on July 7, 2009.

| Signature | Title |
|---------------------|--|
| /s/ John D. Johnson | President and Chief Executive Officer |
| John D. Johnson | (principal executive officer) |
| /s/ John Schmitz | Executive Vice President and Chief Financial Officer |
| John Schmitz | (principal financial officer) |
| /s/ Jodell Heller | Vice President and Controller |
| Jodell Heller | (principal accounting officer) |
| * | Chairman of the Board of Directors |
| Michael Toelle | |
| * | Director |
| Bruce Anderson | |
| * | Director |
| Donald Anthony | |
| * | Director |
| Robert Bass | |
| * | Director |
| Dennis Carlson | |

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| | | |
|---------------|---|----------|
| | * | Director |
| Curt Eischens | | |
| | * | Director |
| Steve Fritel | | |
| | * | Director |
| Jerry Hasnedl | | |
| | | Director |
| David Kayser | | |
| | * | Director |
| James Kile | | |
| | * | Director |
| Randy Knecht | | |
| | | Director |
| Greg Kruger | | |

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| Signature | | Title |
|------------------|--|--------------|
| * | | Director |
| Michael Mulcahey | | |
| * | | Director |
| Richard Owen | | |
| | | Director |
| Steve Riegel | | |
| | | Director |
| Daniel Schurr | | |
| * | | Director |
| Duane Stenzel | | |

* By: /s/ John Schmitz

John Schmitz
Attorney-in-fact

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- 24.1 Power of Attorney (incorporated by reference to our Registration Statement on Form S-8 (File No. 333-129464) filed with the SEC on November 4, 2005).

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