

GENERAL MOTORS CORP

Form 8-K

April 20, 2006

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549-1004
FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934
Date of Report (Date of earliest event reported) April 20, 2006
GENERAL MOTORS CORPORATION
(Exact Name of Registrant as Specified in its Charter)**

STATE OF DELAWARE
(State or other jurisdiction of
Incorporation or Organization)

1-143
(Commission File
Number)

38-0572515
(I.R.S. Employer
Identification No.)

300 Renaissance Center, Detroit, Michigan
(Address of Principal Executive Offices)

48265-3000
(Zip Code)

Registrant's telephone number, including area code **(313) 556-5000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17-CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Table of Contents

TABLE OF CONTENTS

ITEM 2.02 RESULTS OF OPERATIONS AND FINANCIAL CONDITIONS

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

SIGNATURES

INDEX TO EXHIBITS

News Release Dated April 20, 2006 and Financial Statements

Charts Furnished to Securities Analysts

News Release, dated April 20, 2006

Charts Furnished to Securities Analysts

Table of Contents

ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITIONS

On April 20, 2006, a news release was issued on the subject of first quarter 2006 consolidated earnings for General Motors Corporation (GM). The news release did not include certain financial statements, related footnotes and certain other financial information that will be filed with the Securities and Exchange Commission as part of GM's Quarterly Report on Form 10-Q. The first quarter earnings release for GM is attached as Exhibit 99.1.

Charts furnished to securities analysts in connection with GM's first quarter 2006 earnings release are attached as Exhibit 99.2.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

EXHIBITS

| <u>Exhibits</u> | <u>Description</u> | <u>Method of Filing</u> |
|-----------------|--|-------------------------|
| Exhibit 99.1 | News Release Dated April 20, 2006 and Financial Statements | Attached as Exhibit |
| Exhibit 99.2 | Charts Furnished to Securities Analysts * * * * * | Attached as Exhibit |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL MOTORS CORPORATION
(Registrant)

Date: April 20, 2006

By: /s/PETER R. BIBLE
(Peter R. Bible, Chief Accounting Officer)

Table of Contents

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