

TOWER AUTOMOTIVE INC

Form 8-K

March 30, 2007

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**  
**FORM 8-K**  
**CURRENT REPORT**  
**PURSUANT TO SECTION 13 OR 15 (d) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**  
**Date of Report (Date of earliest event reported): March 28, 2007**  
**TOWER AUTOMOTIVE, INC.**  
(Exact name of Registrant as specified in its charter)  
**DELAWARE**  
(State or Other Jurisdiction of Incorporation)

**1-12733** **41-1746238**  
(Commission File Number) (IRS Employer Identification No.)  
**27175 HAGGERTY ROAD, NOVI, MICHIGAN 48377**  
(Address of Principal Executive Offices) (Zip Code)  
**(248) 675-6000**  
(Registrant's Telephone Number, Including Area Code)  
**NOT APPLICABLE**  
(Former Name or Former Address, if changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4 (c))
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**Section 1 Registrant's Business and Operations**

**Item 1.01 Entry into a Material Definitive Agreement.**

On March 28, 2007, Tower Automotive, Inc. (the Company) announced in a press release that it has filed a restructuring term sheet with the U.S. Bankruptcy Court for the Southern District of New York. A copy of the press release and restructuring term sheet is filed herewith as Exhibit 99.1 and 99.2, respectively and is incorporated herein by reference.

**Section 9 Financial Statements and Exhibits**

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits:

99.1 Press Release dated March 28, 2007.

99.2 Restructuring term sheet filed with the U.S. Bankruptcy Court for the Southern District of New York on March 28, 2007.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

**TOWER AUTOMOTIVE, INC.**

**Registrant**

Date: March 30, 2007

/s/ James A. Mallak  
James A. Mallak  
Chief Financial Officer