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CALLON PETROLEUM CO

Form 8-K

May 15, 2001

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report
May 14, 2001
(Date of earliest event reported)

CALLON PETROLEUM COMPANY
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction of
incorporation or organization)

0-25192
(Commission File Number)

64-08
(I.R.S.
Identificat

200 NORTH CANAL ST.
NATCHEZ, MISSISSIPPI 39120
(Address of principal executive offices)

(601) 442-1601
(Registrant's telephone number, including area code)

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ITEM 1. CHANGES IN CONTROL OF REGISTRANT

Not applicable

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ITEM 2. ACQUISITION OR DISPOSITION OF ASSETS

Not applicable

ITEM 3. BANKRUPTCY OR RECEIVERSHIP

Not applicable

ITEM 4. CHANGES IN REGISTRANT'S CERTIFYING ACCOUNTANTS

Not applicable

ITEM 5. OTHER EVENTS

Callon Petroleum Company made the press release attached hereto as Exhibit 99.1 on May 14, 2001, announcing the termination of its private offer to sell \$225 million of Senior Notes due 2008 and its public offer to sell 4,545,455 shares of common stock.

ITEM 6. RESIGNATION OF REGISTRANT'S DIRECTORS

Not applicable

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

| EXHIBIT NUMBER | TITLE OF DOCUMENT |
|----------------|---|
| ----- | ----- |
| 99.1 | Copy of the company's press release dated May 14, 2001. |

ITEM 8. CHANGE IN FISCAL YEAR

Not applicable

ITEM 9. REGULATION FD DISCLOSURE

Not applicable

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CALLON PETROLEUM COMPANY

May 14, 2001

By: /s/ James O. Bassi

James O. Bassi
Vice President and Controller

EXHIBIT INDEX

EXHIBIT NUMBER

TITLE OF DOCUMENT

99.1

Copy of the company's press release dated May 14, 2001.