MITCHAM INDUSTRIES INC
Form 8-K
August 11, 2005

**UNITED STATES**
**SECURITIES AND EXCHANGE COMMISSION**
**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**
**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**
**August 10, 2005 (August 10, 2005)**
**Date of Report (Date of earliest event reported)**
**Mitcham Industries, Inc.**
(Exact name of registrant as specified in its charter)

| **Texas** | **000-25142** | **76-0210849** |
|---|---|---|
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

**8141 SH 75 South, P.O. Box 1175, Huntsville, Texas 77342**
(Address of principal executive offices) (Zip Code)
**936-291-2277**
(Registrant s telephone number, including area code)
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01 Regulation FD Disclosure.**

On Wednesday, August 10, 2005, Mitcham Industries, Inc. s President and Chief Executive Officer, Billy F. Mitcham, Jr., will participate in the 10th Annual Oil & Gas Conference in Denver, Colorado.

A copy of the Mitcham Industries, Inc. slides to be presented at this conference is being furnished as Exhibit 99.1 to this Current Report on Form 8-K.

**Item 9.01 Financial Statements and Exhibits.**

(c) Exhibits

| | |
|---|---|
| 99.1 | Mitcham Industries, Inc. slides to be presented at the 10th Annual Oil & Gas Conference in Denver, Colorado on August 10, 2005. |
| 99.2 | Mitcham Industries, Inc. EBITDA Calculation |

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MITCHAM INDUSTRIES, INC.**

Date: August 10, 2005

By: /s/ MICHAEL A. PUGH
Michael A. Pugh
Executive Vice President Finance and
Chief Financial Officer

**EXHIBIT INDEX**

| Exhibit No. | Description |
|---|---|
| 99.1 | Mitcham Industries, Inc. slides to be presented at the 10th Annual Oil & Gas Conference in Denver, Colorado on August 10, 2005. |
| 99.2 | Mitcham Industries, Inc. EBITDA Calculation |