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HORTON D R INC /DE/
Form 8-K
November 08, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D. C. 20549

FORM 8-K

Current Report
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

NOVEMBER 8, 2001

(Date of Report--Date of Earliest Event Reported)

D.R. HORTON, INC.

(Exact Name of Registrant as Specified in its Charter)

DELAWARE

1-14122

75-2

(State or Other Jurisdiction
of Incorporation)

(Commission File Number)

(IRS Employer I

1901 ASCENSION BOULEVARD, SUITE 100, ARLINGTON, TEXAS 76006

(Address of Principal Executive Offices)

(817) 856-8200

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS.

On November 8, 2001, D.R. Horton, Inc. and Schuler Homes, Inc. executed an amendment to the Agreement and Plan of Merger dated as of October 22, 2001, as previously filed on Form 8-K with the Commission on October 24, 2001, pursuant

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to which Schuler Homes would be merged into D.R. Horton. A copy of the amendment is attached hereto as Exhibit 2.2.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) EXHIBITS.

- 2.2 Amendment to Agreement and Plan of Merger, dated as of November 8, 2001, between D.R. Horton, Inc. and Schuler Homes, Inc.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 8, 2001

D. R. Horton, Inc.

By: /s/ SAMUEL R. FULLER

Samuel R. Fuller
Executive Vice President, Treasurer,
and Chief Financial Officer

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EXHIBIT INDEX

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