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APARTMENT INVESTMENT & MANAGEMENT CO
Form 8-K
July 30, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) July 29, 2002

APARTMENT INVESTMENT AND MANAGEMENT COMPANY

(Exact name of registrant as specified in its charter)

| | | |
|--|--|---|
| ----- MARYLAND ----- (State or other jurisdiction of incorporation or organization) | ----- 1-13232 ----- (Commission File Number) | ----- 84-1259577 ----- (I.R.S. Employer Identification No.) |
|--|--|---|

COLORADO CENTER, TOWER TWO, 2000 SOUTH COLORADO BOULEVARD,
SUITE 2-1000, DENVER, CO 80222-4348

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (303) 757-8101

NOT APPLICABLE

(Former name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS.

On July 29, 2002, Apartment Investment and Management Company issued a press release announcing the redemption of all outstanding shares of its Class B Cumulative Convertible Preferred Stock for cash equal to the liquidation preference of \$100 per share plus accrued and unpaid dividends of \$1.73545 per share. The press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits

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The following exhibits are filed with this report:

| Exhibit Number | Description |
|----------------|--|
| 99.1 | Press Release of Apartment Investment and Management Company, dated July 29, 2002. |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: July 30, 2002

APARTMENT INVESTMENT
AND MANAGEMENT COMPANY

By: /s/ Paul J. McAuliffe

Paul J. McAuliffe
Executive Vice President and
Chief Financial Officer

By: /s/ Thomas C. Novosel

Thomas C. Novosel
Senior Vice President and Chief
Accounting Officer

EXHIBIT INDEX

| EXHIBIT NUMBER ----- | DESCRIPTION ----- |
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