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SKILLSOFT PUBLIC LIMITED CO

Form 8-K

March 12, 2004

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 12, 2004

SkillSoft Public Limited Company

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(Exact name of registrant as specified in charter)

|   |                             |                                      |
|---|-----------------------------|--------------------------------------|
| Republic of Ireland                                 | 0-25674                     | None                                 |
| -----   | -----                       | -----                                |
| (State or other juris-<br>diction of incorporation) | (Commission<br>File Number) | (IRS Employer<br>Identification No.) |

|   |            |
|---|------------|
| 107 Northeastern Boulevard<br>Nashua, New Hampshire | 03062      |
| -----   | -----      |
| (Address of principal executive offices)            | (Zip Code) |

Registrant's telephone number, including area code: (603) 324-3000

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(Former name or former address, if changed since last report)

ITEM 12. DISCLOSURE OF RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On March 12, 2004, SkillSoft Public Limited Company announced its outlook for the fiscal year ended January 31, 2004 and financial targets for its fiscal year ending January 31, 2005. The full text of the press release issued in connection with the announcement is attached as Exhibit 99.1 to this Current Report on Form 8-K.

The information in this Form 8-K and the Exhibit attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act") or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, except as expressly set forth by specific reference in such a filing.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 12, 2004

SKILLSOFT PUBLIC LIMITED COMPANY

By: /s/ Charles E. Moran

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Charles E. Moran  
President and Chief Executive Officer

EXHIBIT INDEX

| Exhibit No.<br>----- | Description<br>-----               |
|----------------------|------------------------------------|
| 99.1                 | Press release dated March 12, 2004 |