

TJX COMPANIES INC /DE/  
Form FWP  
April 03, 2009

Filed pursuant to Rule 433  
Registration Statement No. 333-158360  
April 2, 2009

**THE TJX COMPANIES, INC.**  
**Pricing Term Sheet**  
**6.950% Notes due 2019**

|                                     |   |
|-------------------------------------|---|
| Issuer:                             | The TJX Companies, Inc.   |
| Type of Offering:                   | SEC registered  |
| Security:                           | 6.950% Notes due 2019   |
| Size:                               | \$375,000,000   |
| Maturity:                           | April 15, 2019  |
| Coupon:                             | 6.950%  |
| Price to Public:                    | 99.812% of face amount  |
| Yield to Maturity:                  | 6.976%  |
| Spread to Benchmark Treasury:       | 425 basis points  |
| Benchmark Treasury:                 | UST 2.750% due February 15, 2019  |
| Benchmark Treasury Price and Yield: | 100-6+; 2.726%  |
| Interest Payment Dates:             | April 15 and October 15, beginning October 15, 2009   |
| Redemption Provisions:              |   |
| Make-Whole Call                     | Treasury plus 50 basis points   |
| Trade Date:                         | April 2, 2009   |
| Settlement:                         | T+3; April 7, 2009  |
| CUSIP:                              | 872540AM1   |
| Ratings:                            | A3 (Moody s) / A (S&P)  |
| Listing:                            | None  |
| Joint Book-Running Managers:        | Banc of America Securities LLC<br>J.P. Morgan Securities Inc.<br>RBS Securities Inc.  |
| Co-Managers:                        | BNY Mellon Capital Markets, LLC<br>Deutsche Bank Securities Inc.<br>Fifth Third Securities, Inc.<br>KeyBanc Capital Markets Inc.<br>PNC Capital Markets LLC<br>Scotia Capital (USA) Inc.<br>Sovereign Securities Corporation LLC<br>SunTrust Robinson Humphrey, Inc.<br>U.S. Bancorp Investments, Inc.<br>Wedbush Morgan Securities Inc.<br>Wells Fargo Securities, LLC |

**Note: A securities rating is not a recommendation to buy, sell or hold these notes. Each rating may be subject to revision or withdrawal at any time, and should be evaluated independently of any other rating.**

**The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Banc of America Securities LLC, toll-free at 1-800-294-1322; J.P.**

Edgar Filing: TJX COMPANIES INC /DE/ - Form FWP

**Morgan Securities Inc., collect at 1-212-834-4533 and RBS Securities Inc., toll-free at (866) 884-2071.**