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CARNIVAL PLC
Form 8-K
May 30, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): MAY 30, 2003

CARNIVAL CORPORATION

(Exact name of registrant
as specified in its charter)

REPUBLIC OF PANAMA

(State or other jurisdiction
of incorporation)

I-9610

(Commission File Number)

59-1562976

(I.R.S. Employer
Identification No.)

3655 N.W. 87TH AVENUE,
MIAMI, FLORIDA 33178-2428

(Address of principal executive
offices)

(305) 599-2600

(Registrant's telephone number,
including area code)

NONE

(Former name and former address,
if changed since last report)

CARNIVAL PLC

(Exact name of registrant
as specified in its charter)

ENGLAND AND WALES

(State or other jurisdiction
of incorporation)

I-15136

(Commission File Number)

NONE

(I.R.S. Employer
Identification No.)

CARNIVAL HOUSE
5 GAINSFORD STREET
LONDON, SE1 2NE, ENGLAND

(Address of principal executive
offices)

011 44 20 7805 1200

(Registrant's telephone number,
including area code)

NONE

(Former name and former address,
if changed since last report)

Item 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On May 30, 2003, Carnival Corporation & plc issued a press release

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relating to the closing of a private placement of an additional \$116 million aggregate principal amount at maturity of Carnival Corporation's senior convertible debentures due 2033, which is attached as Exhibit 99.1 to this report and is incorporated in this item by reference.

Item 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

99.1 Press Release of Carnival Corporation & plc dated May 30, 2003.

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

Date: May 30, 2003

CARNIVAL CORPORATION

By: /s/ Arnaldo Perez

Name: Arnaldo Perez
Title: Senior Vice President,
General Counsel and
Secretary

Date: May 30, 2003

CARNIVAL PLC

By: /s/ Gerald R. Cahill

Name: Gerald R. Cahill
Title: Senior Vice President
Finance and Chief
Financial Officer

3

Exhibit List

EXHIBIT DESCRIPTION

99.1 Press Release of Carnival Corporation & plc dated May 30, 2003.