

ASIA SATELLITE TELECOMMUNICATIONS HOLDINGS LTD
Form SC 14D9
February 14, 2007

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

SCHEDULE 14D-9

SOLICITATION/RECOMMENDATION STATEMENT PURSUANT TO
SECTION 14(D) (4) OF THE SECURITIES EXCHANGE ACT OF 1934

(AMENDMENT NO.____)

ASIA SATELLITE TELECOMMUNICATIONS HOLDINGS LIMITED
(Name of Subject Company)

ASIA SATELLITE TELECOMMUNICATIONS HOLDINGS LIMITED
(Name of Person(s) Filing Statement)

COMMON STOCK, PAR VALUE HK \$0.10 PER SHARE*
AMERICAN DEPOSITARY SHARES, EACH REPRESENTING TEN SHARES
(Title of Class of Securities)

*In connection with the registration of the American Depositary Shares.
The Common Stock is listed and traded on The Stock Exchange of Hong Kong Limited

Common Stock (763991-02-3)
American Depositary Shares (04516X106)
((CUSIP) Number of Class of Securities)

CATHERINE CHANG
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(Name, Address and Telephone Number of
Person Authorized to Receive Notices and Communications
on Behalf of the Person(s) Filing Statement)

with a copy to:

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|X| Check the box if the filing relates solely to preliminary communications
made before the commencement of a tender offer.

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ITEM 9. EXHIBITS

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EXHIBIT
NUMBER

DESCRIPTION

- | EXHIBIT NUMBER | DESCRIPTION |
|----------------|--|
| 99.1 | Joint announcement issued by Modernday Limited and Asia Satellite Telecommunications Holdings Limited (the "Company") on February 14, 2007, regarding a proposed privatization of the Company by Modernday Limited by way of a scheme of arrangement, a possible unconditional mandatory general offer for shares of the Company by Modernday Limited, and a resumption of trading in shares of the Company (the "Proposals"). |
| 99.2 | Press release jointly issued by Modernday Limited and the Company on February 14, 2007, regarding the Proposals. |