DYNEGY INC. Form SC 13G/A February 14, 2018

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934 (Amendment No. 6)*

Dynegy Inc. (Name of Issuer)

Common Shares, \$0.01 par value (Title of Class of Securities)

26817R108 (CUSIP Number)

December 31, 2017 (Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed.

oRule 13d-1(b) xRule 13d-1(c) oRule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the

subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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Oaktree Opportunities Fund VIII Delaware, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) o (b) o

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

5 SOLE VOTING POWER

4,365,501 (1)

NUMBER OF

SHARES

6 SHARED VOTING POWER

BENEFICIALLY OWNED

BY EACH REPORTING

PERSON WITH

None.

7 SOLE DISPOSITIVE POWER

4,365,501 (1)

8 SHARED DISPOSITIVE POWER

None.

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

4,365,501 (1)

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

3.3% (2)

12 TYPE OF REPORTING PERSON

PN

⁽¹⁾ In its capacity as the direct owner of 4,365,501 shares of common stock of the Issuer ("Shares").

⁽²⁾ All calculations of percentage ownership wherein are based upon an aggregate of (i) 131,378,891 Shares outstanding as of October 31, 2017, as reported by the Issuer on Form 10-Q filed with the United States Securities

Exchange Commission (the "SEC") on November 1, 2017 (the "Form 10-Q") and (ii) 1,216,872 Shares issuable upon conversion of all of the 242,400 of 7.00% preferred tangible equity units ("Units") of the Issuer held by the Reporting Person, at the current conversion rate of 5.0201 Shares per Unit.

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2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) o (b) o			
3 SEC USE ONLY			
4 CITIZENSHIP OR PLACE OF ORGANIZATION			
Delaware 5 SOLE VOTING POWER 893,392 (1) NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 7 SOLE DISPOSITIVE POWER 893,392 (1) 893,392 (1) 8 SHARED DISPOSITIVE POWER			
None. 9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 893,392 (1) 10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES o			
 11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 0.7% 12 TYPE OF REPORTING PERSON PN 			

⁽¹⁾ In its capacity as the direct owner of 893,392 Common Shares.

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Oaktree Fund GP, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) o

(b) o

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

5 SOLE VOTING POWER

5,258,893 (1)

NUMBER OF

SHARES

6 SHARED VOTING POWER

BENEFICIALLY OWNED

BY EACH REPORTING

PERSON

None.

7 SOLE DISPOSITIVE POWER

WITH 5,258,893 (1)

8 SHARED DISPOSITIVE POWER

None.

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

5,258,893 (1)

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES o

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

4.0%

12 TYPE OF REPORTING PERSON

00

⁽¹⁾ Solely in its capacity as the general partner of Oaktree Opportunities Fund VIII Delaware, L.P. and Oaktree Opportunities Fund VIIIb Delaware, L.P.

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1 NAME OF REPORTING PERSON			
Oaktree Huntington Inves 2 CHECK THE APPROPR	tment Fund, L.P. IATE BOX IF A MEMBER OF A GROUP (a) o (b) o		
3 SEC USE ONLY			
4 CITIZENSHIP OR PLAC	E OF ORGANIZATION		
Cayman Islands			
	5 SOLE VOTING POWER		
	1,215,422 (1)		
NUMBER OF SHARES	6 SHARED VOTING POWER		
BENEFICIALLY OWNED	None.		
BY EACH REPORTING PERSON	7 SOLE DISPOSITIVE POWER		
WITH	1,215,422 (1)		
	8 SHARED DISPOSITIVE POWER		
	None.		
9 AGGREGATE AMOUN	T BENEFICIALLY OWNED BY EACH REPORTING PERSON		
1,215,422 (1)			
	GGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES o		
10 CHECK DOA II' THE AUUKEUATE AMOUNT IN KOW (9) EACLUDES CERTAIN SHAKES 0			
11 PERCENT OF CLASS I	REPRESENTED BY AMOUNT IN ROW (9)		
0.9%			
12 TYPE OF REPORTING	PERSON		
PN			
-			
(1) II	n its capacity as the direct owner of 1,215,422 Common Shares.		

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(1)

L.P.

1 NAME OF REPORTING PERSON				
Oaktree Huntington Inves	Oaktree Huntington Investment Fund GP, L.P.			
2 CHECK THE APPROPR	2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) o (b) o			
3 SEC USE ONLY				
4 CITIZENSHIP OR PLAC	CE OF ORGANIZATION			
Cayman Islands				
	5 SOLE VOTING POWER			
	1,215,422 (1)			
NUMBER OF SHARES	6 SHARED VOTING POWER			
BENEFICIALLY OWNED	None.			
BY EACH REPORTING PERSON	7 SOLE DISPOSITIVE POWER			
WITH	1,215,422 (1)			
	8 SHARED DISPOSITIVE POWER			
	None.			
9 AGGREGATE AMOUN	NT BENEFICIALLY OWNED BY EACH RE	EPORTING PERSON		
1,215,422 (1)				
10 CHECK BOX IF THE A	AGGREGATE AMOUNT IN ROW (9) EXCL	LUDES CERTAIN SHARES o		
11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)				
0.9%				
12 TYPE OF REPORTING	PERSON			
PN				
· · · · · · · · · · · · · · · · · · ·				

Solely in its capacity as the general partner of Oaktree Huntington Investment Fund,

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 1 NAME OF REPORTING PERSON Oaktree Huntington Investment Fund GP Ltd. 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) o (b) o 					
3 SEC USE ONLY					
4 CITIZENSHIP OR PLAC	CE OF ORGANIZATION				
Cayman Islands					
	5 SOLE VOTING POWER				
	1,215,422 (1)				
NUMBER OF SHARES	6 SHARED VOTING POWER				
BENEFICIALLY OWNED	None.				
BY EACH REPORTING PERSON	7 SOLE DISPOSITIVE POWER				
WITH	1,215,422 (1)				
	8 SHARED DISPOSITIVE POWER				
	None.				
9 AGGREGATE AMOUN	NT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
1,215,422 (1)					
10 CHECK BOX IF THE A	AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES o				
11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)					
0.9%					
12 TYPE OF REPORTING	PERSON				
00					

(1) Solely in its capacity as the general partner of Oaktree Huntington Investment Fund GP, L.P.

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1 NAME OF REPORTING	PERSON
Oaktree Opportunities Fu 2 CHECK THE APPROPR	nd VIII (Parallel 2), L.P. IATE BOX IF A MEMBER OF A GROUP (a) o (b) o
3 SEC USE ONLY	
4 CITIZENSHIP OR PLAC	CE OF ORGANIZATION
Cayman Islands	
·	5 SOLE VOTING POWER
	171,495 (1)
NUMBER OF	6 SHARED VOTING POWER
SHARES BENEFICIALLY OWNED	
BY EACH REPORTING	None.
PERSON	7 SOLE DISPOSITIVE POWER
WITH	171,495 (1)
	8 SHARED DISPOSITIVE POWER
	None.
9 AGGREGATE AMOUN	NT BENEFICIALLY OWNED BY EACH REPORTING PERSON
171,495 (1)	
	AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES o
11 PERCENT OF CLASS I	REPRESENTED BY AMOUNT IN ROW (9)
0.1%	
12 TYPE OF REPORTING	PERSON
PN	
(1)	In its capacity as the direct owner of 171,495 Common Shares.

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1 NAME OF REPORTING	PERSON			
Oaktree Opportunities Fund VIII GP, L.P. 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) o (b) o				
3 SEC USE ONLY				
4 CITIZENSHIP OR PLAC	CE OF ORGANIZATION			
Cayman Islands				
	5 SOLE VOTING POWER			
	171,495 (1)			
NUMBER OF SHARES	6 SHARED VOTING POWER			
BENEFICIALLY OWNED	None.			
BY EACH REPORTING PERSON	7 SOLE DISPOSITIVE POWER			
WITH	171 405 (1)			
	171,495 (1) 8 SHARED DISPOSITIVE POWER			
	8 SHARED DISPOSITIVE POWER			
	None.			
9 AGGREGATE AMOUN	NT BENEFICIALLY OWNED BY EACH RI	EPORTING PERSON		
171,495 (1)				
	AGGREGATE AMOUNT IN ROW (9) EXCI	LUDES CERTAIN SHARES o		
10 CILCR BOX II TILL F	NOOKLOATE AMOONT IN NOW (7) LACE	CODES CERTAIN SHARES 0		
11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)				
0.1%				
12 TYPE OF REPORTING PERSON				
PN				

(1) Solely in its capacity as the general partner of Oaktree Opportunities Fund VIII (Parallel 2), L.P.

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1 NAME OF REPORTING PERSON			
Oaktree Opportunities Fu 2 CHECK THE APPROPR	nd VIII GP Ltd. IATE BOX IF A MEMBER OF A GROUP (a) o (b) o		
3 SEC USE ONLY			
4 CITIZENSHIP OR PLAC	CE OF ORGANIZATION		
Cayman Islands			
	5 SOLE VOTING POWER		
	171,495 (1)		
NUMBER OF	6 SHARED VOTING POWER		
SHARES BENEFICIALLY OWNED			
BY EACH REPORTING	None.		
PERSON	7 SOLE DISPOSITIVE POWER		
WITH	171,495 (1)		
	8 SHARED DISPOSITIVE POWER		
	None.		
9 AGGREGATE AMOUN	NT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
171,495 (1)			
	AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES o		
11 PERCENT OF CLASS I	REPRESENTED BY AMOUNT IN ROW (9)		
0.1%			
12 TYPE OF REPORTING	PERSON		
00			
(1)Solely in its capacity as th	ne general partner of Oaktree Opportunities Fund VIII GP, L.P.		

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1 NAME OF REPORTING PERSON					
Opps DGY Holdings, L.P. 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) o (b) o					
3 SEC USE ONLY	3 SEC USE ONLY				
4 CITIZENSHIP OR PLAC	CE OF ORGANIZATION				
Delaware					
	5 SOLE VOTING POWER				
	1,778,512 (1)				
NUMBER OF SHARES	6 SHARED VOTING POWER				
BENEFICIALLY OWNED BY EACH REPORTING	None.				
PERSON WITH	7 SOLE DISPOSITIVE POWER				
WIIII	1,778,512 (1)				
	8 SHARED DISPOSITIVE POWER				
	None.				
9 AGGREGATE AMOUN	NT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
1,778,512 (1)					
10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES o					
11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)					
1.4%					
12 TYPE OF REPORTING	PERSON				
PN					
(1) Is	n its capacity as the direct owner of 1,778,512 Common Shares.				

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1 NAME OF REPORTING	PERSON				
Oaktree Opportunities Fund IX GP, L.P. 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) o (b) o					
3 SEC USE ONLY	3 SEC USE ONLY				
4 CITIZENSHIP OR PLAC	CE OF ORGANIZATION				
Cayman Islands					
·	5 SOLE VOTING POWER				
	1,778,512 (1)				
NUMBER OF SHARES	6 SHARED VOTING POWER				
BENEFICIALLY OWNED	None.				
BY EACH REPORTING PERSON	7 SOLE DISPOSITIVE POWER				
WITH	1.770.510.71				
	1,778,512 (1)				
	8 SHARED DISPOSITIVE POWER				
	None.				
9 AGGREGATE AMOUN	NT BENEFICIALLY OWNED BY EACH RI	EPORTING PERSON			
1,778,512 (1)					
	AGGREGATE AMOUNT IN ROW (9) EXCI	LUDES CERTAIN SHARES 0			
	(z) Direc				
11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)					
1.4%					
12 TYPE OF REPORTING	G PERSON				
PN					
-					

(1) Solely in its capacity as the general partner of Opps DGY Holdings, L.P.

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(1)

1 NAME OF REPORTING PERSON				
Oaktree Opportunities Fu	nd IX GP, Ltd.			
2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) o (b) o				
3 SEC USE ONLY				
4 CITIZENSHIP OR PLAC	E OF ORGANIZATION			
Cayman Islands				
	5 SOLE VOTING POWER			
	1,778,512 (1)			
NUMBER OF SHARES	6 SHARED VOTING POWER			
BENEFICIALLY OWNED	None.			
BY EACH REPORTING PERSON	7 SOLE DISPOSITIVE POWER			
WITH	1,778,512 (1)			
	8 SHARED DISPOSITIVE POWER			
	None.			
9 AGGREGATE AMOUN	T BENEFICIALLY OWNED BY EACH REPORTING PERSON			
1,778,512 (1)				
10 CHECK BOX IF THE A	GGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES o			
11 PERCENT OF CLASS F	11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)			
1.4%				
12 TYPE OF REPORTING	12 TYPE OF REPORTING PERSON			
OO				

Solely in its capacity as the general partner of Oaktree Opportunities Fund IX GP, L.P.

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1	NAME	OF	REP	ORTIN	[G	PERSON
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Oaktree Fund GP I, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) o

(b) o

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

5 SOLE VOTING POWER

8,424,322 (1)

NUMBER OF

SHARES

6 SHARED VOTING POWER

BENEFICIALLY OWNED

BY EACH REPORTING

PERSON WITH

None.

7 SOLE DISPOSITIVE POWER

8,424,322 (1)

8 SHARED DISPOSITIVE POWER

None.

AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

8,424,322 (1)

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES o

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

6.4%

12 TYPE OF REPORTING PERSON

PN

⁽¹⁾ Solely in its capacity as the managing member of Oaktree Fund GP, LLC and as the sole shareholder of each of Oaktree Huntington Investment Fund GP Ltd., Oaktree Opportunities Fund VIII GP Ltd. and Oaktree Opportunities Fund IX GP Ltd.

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 NAME OF REPORTING PERSON Oaktree Capital I, L.P. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) o 								
3 SEC USE ONLY								
4 CITIZENSHIP OR PLAC	CE OF ORGANIZATION							
Delaware								
	5 SOLE VOTING POWER							
	8,424,322 (1)							
NUMBER OF SHARES	6 SHARED VOTING POWER							
BENEFICIALLY OWNED	None.							
BY EACH REPORTING PERSON	7 SOLE DISPOSITIVE POWER							
WITH	8,424,322 (1)							
	8 SHARED DISPOSITIVE POWER							
	None.							
9 AGGREGATE AMOUN	NT BENEFICIALLY OWNED BY EACH RE	EPORTING PERSON						
8,424,322 (1)								
10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES o								
11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)								
6.4%								
12 TYPE OF REPORTING PERSON								
PN								

(1)Solely in its capacity as the general partner of Oaktree Fund GP I, L.P.

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(1) Solely in its capacity as the general partner of Oaktree Capital I, L.P.

1 NAME OF REPORTING PERSON OCM Holdings I, LLC 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) o (b) o								
3 SEC USE ONLY								
4 CITIZENSHIP OR PLACE OF ORGANIZATION								
Delaware								
	5 SOLE VOTING POWER							
	8,424,322 (1)							
NUMBER OF	6 SHARED VOTING POWER							
SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON	None. 7 SOLE DISPOSITIVE POWER							
WITH	8,424,322 (1)							
	8 SHARED DISPOSITIVE POWER							
	None.							
9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON								
8,424,322 (1) 10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES o								
11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)								
6.4% 12 TYPE OF REPORTING PERSON								
00								

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1 NAME OF REPORTING PERSON

Oaktree Holdings, LLC

- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) o
 - (b) o

- 3 SEC USE ONLY
- 4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware