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CHEVRONTEXACO CORP
Form 8-K
February 18, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

Current Report

Pursuant to Section 13 of 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 12, 2003

ChevronTexaco Corporation
(Exact name of registrant as specified in its charter)

| | | |
|---|---------|-----------------------|
| Delaware | 1-368-2 | 94-0890210 |
| (State or other jurisdiction (Commission File Number) of incorporation) | | (I.R.S. Employer No.) |

| | |
|---|------------|
| 6001 Bollinger Canyon Road, San Ramon, CA | 94583 |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code: (925) 842-1000

NONE
(Former name or former address, if changed since last report)

Item 7. Financial Statements and Exhibits

The following exhibit is filed as part of this report:

Exhibit No. Description

| | |
|-----|--|
| 4.1 | Second Supplemental Indenture among ChevronTexaco Capital Company, as Issuer, ChevronTexaco Corporation, as Guarantor, and JPMorgan Chase Bank, as Trustee, dated as of February 12, 2003. |
|-----|--|

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: February 18, 2003

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CHEVRONTEXACO CORPORATION

By /s/ S. J. Crowe

S. J. Crowe, Vice President and
Comptroller
(Principal Accounting Officer and
Duly Authorized Officer)

EXHIBIT INDEX

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