

LUMINENT MORTGAGE CAPITAL INC

Form 8-K

January 26, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

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**FORM 8-K**

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

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Date of report (Date of earliest event reported):

**January 26, 2004**

**Luminent Mortgage Capital, Inc.**

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(Exact Name of Registrant As Specified in its Charter)

|   |                             |  |
|---|-----------------------------|--|
| Maryland  | 012-36309                   | 06-0694835                                 |
| (State or Other Jurisdiction<br>of Incorporation) | (Commission<br>File Number) | (I.R.S. Employer<br>Identification Number) |

909 Montgomery Street, Suite 500  
San Francisco, California 94133

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(Address of Principal Executive Offices) (Zip Code)

(415) 486-2110

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(Registrant's telephone number, including area code)

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(Former Name or Former Address, if Changed Since Last Report.)

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Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

Item 12. Results of Operations and Financial Condition

**SIGNATURES**

Exhibit Index

Exhibit 99.1

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**Exhibit Index**

| <b><u>Exhibit number</u></b> | <b><u>Description</u></b>                              |
|------------------------------|--|
| 99.1                         | Press release of the Registrant dated January 26, 2004 |