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EXELON CORP  
Form 8-K  
December 20, 2001

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549  
FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities  
Exchange Act of 1934

December 20, 2001  
(Date of earliest  
event reported)

Commission File  
Number

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1-16169

Name of Registrant; State of Incorporation; Address of  
Principal Executive Offices; and Telephone Number

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EXELON CORPORATION  
(a Pennsylvania corporation)  
10 South Dearborn Street - 37th Floor  
P.O. Box 805379  
Chicago, Illinois 60680-5379  
(312) 394-4321

IRS Emplo  
Identific

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23-299019

Item 5. Other Events

On December 20, 2001, Exelon Corporation and TXU Corp. issued a joint press release announcing their agreement for Exelon's subsidiary Exelon Generation to acquire from TXU two generation plants located in Texas. Attached as Exhibit 99.1 is the press release issued today regarding the agreement, which is hereby incorporated by reference.

Item 9. Regulation FD Disclosure.

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Attached as Exhibit 99.2 is a fact sheet with additional information related to the acquisition.

### Exhibits

No.	Description of Exhibit
99.1	Press Release issued by Exelon Corporation and TXU Corp. dated December 20, 2001.
99.2	Fact Sheet

### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXELON CORPORATION

/S/ Ruth Ann M. Gillis

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Ruth Ann M. Gillis  
Senior Vice President and Chief Financial Officer  
Exelon Corporation

December 20, 2001