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FIRST LOOK MEDIA INC Form 15-12G August 12, 2003

OMB APPROVAL	
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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 15

CERTIFICATION AND NOTICE OF TERMINATION OF REGISTRATION UNDER SECTION 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934 OR SUSPENSION OF DUTY TO FILE REPORTS UNDER SECTIONS 13 AND 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934.

SECTIONS IS AND IS(Q) OF THE SECURITIES EXCHANG	3E ACI OF 1934.	
Commission	File Number	0-25308
FIRST LOOK MEDIA, INC.		
(Exact name of registrant as spec	ified in its ch	arter)
8000 Sunset Boule Suite B310 Los Angeles, Californ (323) 337-1000	nia 90069	
(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)		
Common Stock, par value \$.001 per share		
(Titles of each class of securities	s covered by th	is Form)
None		
(Titles of all other classes of securit: reports under section 13(a) or		-
Please place an X in the box(es) to provision(s) relied upon to terminate or suspen	-	
Rule 12g-4(a)(1)(i) X Rule 12g-4(a)(1)(ii) [] Rule 12g-4(a)(2)(i) [] Rule 12g-4(a)(2)(ii) []	Rule 12h-3(b) Rule 12h-3(b) Rule 12h-3(b) Rule 12h-3(b) Rule 15d-6	(1) (ii) [] (2) (i) []

Approximate number of holders of record as of the

certification or notice date:

1

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Pursuant to the requirements of the Securities Exchange Act of 1934, First Look Media, Inc. has caused this certification/notice to be signed on its behalf by the undersigned duly authorized person.

Date: August 12, 2003 By: /s/ William F. Lischak

William F. Lischak

President and Chief Operating Officer

Instruction: This form is required by Rules 12g-4, 12h-3 and 15d-6 of the General Rules and Regulations under the Securities Exchange Act of 1934. The registrant shall file with the Commission three copies of Form 15, one of which shall be manually signed. It may be signed by an officer of the registrant, by counsel or by any other duly authorized person. The name and title of the person signing the form shall be typed or printed under the signature.