



## Edgar Filing: KIMCO REALTY CORP - Form 424B3

Addendum Attached:                    / / Yes                    /X/ No

Agent:            /X/ Merrill Lynch & Co., as principal (\$75,000,000)  
                  / / Banc of America Securities LLC  
                  /X/ Banc One Capital Markets, Inc. (\$10,000,000)  
                  / / JPMorgan  
                  / / Morgan Stanley  
                  / / Goldman, Sachs & Co.  
                  / / Credit Suisse First Boston

### Revolving Credit Facilities

As of July 29, 2002, the Company had drawn \$220.0 million on its existing \$250.0 million revolving credit facility. In addition, on July 30, 2002, the Company signed a \$150.0 million revolving credit agreement which expires on January 30, 2003.