BHP BILLITON PLC Form 6-K January 09, 2008

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# Form 6

-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

Exchange Act of 1934: [ ] Yes [x] No

January 8, 2008

# **BHP Billiton Plc**

(Translation of registrant's name into English)

Neathouse Place London SW1V 1BH United Kingdom

(Address of principal executive office)

(Address of principal exceeding office)
Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: $[x]$ Form 20-F $[x]$ Form 40-F
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule $101(b)(1)$ : [ ]
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule $101(b)(7)$ : [ ]
Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

**FORM 8.1** 

# DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS

(Rules 8.1(a) and (b)(i) of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing	See attached Schedule
(Note 1)	
Company dealt in	BHP Billiton Limited
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary Shares dealt in ADR form
Date of dealing	See attached Schedule

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long	Short
	Number (%)	Number (%)
(1) Relevant securities	See attached Schedule (Part A)	N/A
(2) Derivatives (other than options)	N/A	N/A
(3) Options and agreements to purchase/sell	N/A	N/A
Total	See attached Schedule (Part A)	N/A

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short	
	Number (%)	Number (%)	
(1) Relevant securities	See attached Schedule (Part B)	See attached Schedule (Part B)	

(2) Derivatives (other than options)	N/A	N/A
(3) Options and agreements to purchase/sell	N/A	N/A
Total	N/A	N/A

# (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
See attached Schedule (Part C)	N/A

# 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit
		(Note 5)
See attached Schedule (Part D)		

#### (b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
S e e attached Schedule (Part E)			

# (c) Options transactions in respect of existing securities

# (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/ received
option		(Note 7)				per unit

						(Note 5)
See attached Schedule (Part F)	N/A	N/A	N/A	N/A	N/A	N/A

#### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit	
		(Note 5)	
See attached Schedule (Part G)	N/A	N/A	

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction	Details	Price per unit (if applicable)
(Note 8)		(Note 5)
N/A	N/A	N/A

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

None

Is a Supplemental Form 8 attached? (Note 9) NO

Date of disclosure	8 January 2008
Contact name	Andre Liebenberg, Investor Relations
Telephone number	+44 20 7802 4131
Name of offeree/offeror with which associated	BHP Billiton plc

Specify category and nature of associate status (Note 10)	Category (3) - directors (together with their close relatives and related trusts) of subsidiaries of BHP Billiton plc and BHP Billiton Ltd and fellow subsidiaries and their associated companies
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#### Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at

www.thetake overpanel.org.uk

#### **SCHEDULE**

#### Form 8.1 Aggregated Dealings Disclosure

Part A - Interests and short positions (following dealing) in the class of relevant security dealt in

N	Holding of securities (crelevant secunder option	excl. curities	<u>c</u>		Holding of derivatives other than options		Total	
Name	Long Number %	Short Number %	Long Number %	Short Number %	Long Number %	Short Number %	Long Number %	Short Number %
B e n Wichers	4,080 (held as 2,040 ADRs) 0.0001%						4,080 (held as 2,040 ADRs) 0.0001%	

Part B - Interests and short positions in relevant securities of the company, other than the class dealt in

Nama	Holding of securities ( relevant se under optic	excl.	Holding of securities u	f relevant under option	Holding of other than	f derivatives options	Total	
Name	Long Number %	Short Number %	Long Number %	Short Number %	Long Number %	Short Number %	Long Number %	Short Number %
N/A								

Part C - Rights to subscribe

Name	Details
N/A	

# Part D - Purchases and Sales

Name	Date of dealing	Purchase/Sale	Number of relevant securities	Price per unit
Ben Wichers	13/12/07	Purchase	6 8 0 ( 3 4 0 ADRs)	US\$36.62 (US\$73.24 per ADR)
Ben Wichers	20/12/07	Purchase	8 0 0 ( 4 0 0 ADRs)	US\$34.07 (US\$68.14 per ADR)

# Part E - Derivative Transactions

Name	Date of dealing	Product name (e.g. contract for difference)	long/short	Number of relevant securities	Price per relevant security
N/A					

# Part F - Writing, selling, purchasing or varying options

Name	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/ received per unit
N/A						

# Part G - Exercising Options

Name	Date of exercise	Product name (e.g. option/award)	Number of relevant securities	Exercise price per relevant security
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		acquired	
N/A			

# Edgar Filing: BHP BILLITON PLC - Form 6-K SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 19	934, the registrant has duly	y caused this report to be	signed on its behalf b	y the
undersigned, thereunto duly authorized.				

BHP Billiton Plc

Date: 8 January 2008 By: Jane McAloon

Name: Jane McAloon Title:Group Company Secretary