BHP BILLITON PLC Form 6-K January 23, 2008

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Form 6

-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

January 21, 2008

BHP Billiton Plc

(Translation of registrant's name into English)

Neathouse Place London SW1V 1BH United Kingdom

(Address of principal executive office)

| Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: $[x]$ Form 20-F $[x]$ Form 40-F |
|---|
| Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): [] |
| Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): [] |
| Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: $[\]$ Yes $[x]$ No |
| If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a |

DEALINGS BY OFFERORS, OFFEREE COMPANIES OR THEIR ASSOCIATES FOR THEMSELVES OR FOR DISCRETIONARY CLIENTS

(Rules 8.1(a) and (b)(i) of the Takeover Code)

1. KEY INFORMATION

| Name of person dealing | The Billiton Ltd Executive Incentive Scheme Trust |
|--|---|
| (Note 1) | |
| Company dealt in | BHP Billiton Ltd |
| (1) Class of relevant security to which the dealings being disclosed relate (Note 2) | Full Paid Ordinary Shares |
| (2) Date of dealing | 21 January 2008 |

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

| | Long | | Short | |
|---|--------------------|----------|--------|-----|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | 37,110 0.00001% | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | 37,110 | 0.00001% | | |

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(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

| Class of relevant security: | Long | | ort | |
|---|--------|-----|--------|-----|
| | Number | (%) | Number | (%) |
| (1) Relevant securities | | | | |
| (2) Derivatives (other than options) | | | | |
| (3) Options and agreements to purchase/sell | | | | |
| Total | | | | |

| | <u></u> | Rights | to | anha | miha |
|---|---------|-----------|----|------|-------|
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(Note 3)

| Class of relevant security: | Details |
|-----------------------------|---------|
| (3) | |

3. DEALINGS

(Note 4)

(a) Purchases and sales

| Purchase/sale | Number of securities | Price per unit |
|---------------|----------------------|----------------|
| | | (Note 5) |
| Purchase | 37,110 | AUD34.42 |

(b) Derivatives transactions (other than options)

| Product name, | Long/short | Number of securities | Price per unit |
|---------------|------------|----------------------|----------------|
| e.g. CFD | (Note 6) | (Note 7) | (Note 5) |

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(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

| Product name, e.g. call option | Writing, selling, purchasing, | Number of securities to which the option | Exercise price | Type, e.g. American, European | Expiry | Option money paid/received |
|--------------------------------|-------------------------------------|--|----------------|-------------------------------------|--------|----------------------------|
| e.g. can option | varying etc. | relates (Note 7) | price | etc. | uate | per unit (Note 5) |
| | | | | | | |

(ii) Exercising

| Product name, e.g. call option | Number of securities | Exercise price per unit |
|--------------------------------|----------------------|-------------------------|
| | | (Note 5) |
| | | |
| | | |

(d) Other dealings (including new securities)

(Note 4)

| Nature of transaction | Details | Price per unit (if applicable) |
|-----------------------|---------|--------------------------------|
| (Note 8) | | (Note 5) |
| | | |

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

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Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

| N | one |
|-----|-----|
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Is a Supplemental Form 8 attached?

(Note 9) NO

| (4) Date of disclosure | 21 January 2008 |
|---|--|
| (5) Contact name | Fiona Smith |
| (6) Telephone number | +61 3 9609 3179 |
| Name of offeree/offeror with which associated | BHP Billiton Ltd |
| Specify category and nature of associate status (Note 10) | BHP Billiton Employee Plan Pty Ltd is the trustee of the BHP Billiton Ltd Executive Scheme Trust (associate) |

Notes

The Notes on Form 8.1 can be viewed on the Takeover Panel's website at

www.thetakeoverpanel.org.uk

BHP Billiton Limited ABN 49 004 028 077

Registered in Australia Registered Office: Level 27, 180 Lonsdale Street Melbourne Victoria 3000 Telephone +61 1300 554 757 Facsimile +61 3 9609 3015 **BHP Billiton Plc Registration number 3196209**

Registered in England and Wales Registered Office: Neathouse Place London SW1V 1BH United Kingdom Telephone +44 20 7802 4000 Facsimile +44 20 7802 4111

The BHP Billiton Group is headquartered in Australia

Edgar Filing: BHP BILLITON PLC - Form 6-K SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BHP Billiton Plc

Date: 21 January 2008 By: Jane McAloon

Name: Jane McAloon Title: Group Company Secretary