

LINCOLN GOLD CORP  
Form 6-K  
August 26, 2009

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16 OF  
THE SECURITIES EXCHANGE ACT OF 1934

For the month of **January 2009**

Commission File No. **000-25827**

LINCOLN GOLD CORPORATION

(Translation of registrant's name into English)

Suite 350, 885 Dunsmuir Street, Vancouver, British Columbia Canada V6C 1N5

(Address of principal executive office)

[Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F]

Form 20-F

] Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1)

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7)

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

SUBMITTED HEREWITH

EXHIBITS

- 99.1 Material change report and News Release dated January 22, 2009 ~ Lincoln Gold Corporation and LPT Capital Ltd. Sign Definitive Business Combination Agreement
- 99.2 Consent of Expert, Stephen W. Semeniuk, CFA, of Capital Research & Consulting, dated January 19, 2009
- 99.3 Consent of Qualified Person and Expert, David M.R. Stone, P.Eng., of Mineral Services Inc., dated January 19, 2009
- 99.4 Consent of Qualified Person and Expert, Richard W. Bybee, P. Geo., dated January 19, 2009
- 99.5 Consent letter of Davidson & Company LLP, Chartered Accountants, dated January 19, 2009
- 99.6 Consent letter of Lang Michener LLP dated January 19, 2009
- 99.7 Consent letter of Manning Elliott LLP, Chartered Accountants, dated January 19, 2009
- 99.8 Form of proxy of Special Meeting of the Registrant to be held on Wednesday February 18, 2009
- 99.9 Management information circular - Notices and Joint Information Circular for Special General Meeting of the Registrant and Extraordinary General Meeting of LPT Capital Ltd., dated January 19, 2009
- 99.10 Notice of Special General Meeting of Shareholders of the Registrant, dated January 19, 2009
- 99.11 Letter of Indebtedness issued by the Registrant to Jeffrey L. Wilson, dated October 3, 2008
- 99.12 Letter of Indebtedness issued by the Registrant to Paul Saxton, dated October 3, 2008
- 99.13 Letter of Indebtedness issued by the Registrant to Andrew Milligan, dated October 3, 2008
- 99.14 Technical report (NI 43-101) on the La Bufa Property, Guadalupe y Calvo, Chihuahua State, Mexico, dated January 5, 2009
- 99.15 Technical report (NI 43-101) on the Pine Grove Project, Lyon County, Nevada, dated September 30, 2008
- 99.16 Notice of the meeting and record date (amended) of the Registrant issued by Computershare Trust Company of Canada/Computershare Investor Services Inc., dated December 17, 2008
- 99.17 Form 52-109F2 - Certification of Interim Filings - CEO, December 8, 2008
- 99.18 Form 52-109F2 - Certification of Interim Filings - CFO, dated December 8, 2008

SIGNATURE

Edgar Filing: LINCOLN GOLD CORP - Form 6-K

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

LINCOLN GOLD CORPORATION

Date: August 17, 2009

/s/ Paul F. Saxton  
Paul F. Saxton  
President and Chief Executive Officer