

SPDR DOW JONES INDUSTRIAL AVERAGE ETF TRUST

Form 485BPOS

February 12, 2019

As filed with the Securities and Exchange Commission on February 12, 2019

File No. 333-31247

811-09170

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

POST EFFECTIVE AMENDMENT NO. 25

TO

Form S-6

FOR REGISTRATION UNDER THE SECURITIES ACT OF 1933 OF

SECURITIES OF UNIT INVESTMENT TRUSTS REGISTERED

ON FORM N-8B-2

A. Exact name of Trust:

SPDR DOW JONES INDUSTRIAL AVERAGE ETF TRUST

(formerly known as DIAMONDS TRUST SERIES 1 prior to February 26, 2010)

(I.R.S. Employer Identification Number: 04-3403937)

B. Name of Depositor:

PDR SERVICES LLC

C. Complete address of Depositor's principal executive office:

PDR SERVICES LLC
c/o NYSE Holdings LLC
11 Wall Street
New York, New York 10005

D. Name and complete address of agent for service:

Sherry J. Sandler, Esq
PDR SERVICES LLC
c/o NYSE Holdings LLC
11 Wall Street
New York, New York 10005

Copy to:

Nora M. Jordan, Esq.
Davis Polk & Wardwell LLP
450 Lexington Avenue
New York, New York 10017

It is proposed that this filing will become effective:

immediately upon filing pursuant to paragraph (b) of Rule 485.

E. Title of securities being registered:

An indefinite number of Units pursuant to Rule 24f-2 under the Investment Company Act of 1940.

F. Approximate date of proposed public offering:

AS SOON AS PRACTICABLE AFTER THE EFFECTIVE DATE OF THE REGISTRATION
STATEMENT.

Check box if it is proposed that this filing will become effective on [date] at [time] pursuant to Rule 487.

SPDR DOW JONES INDUSTRIAL AVERAGE ETF TRUST

Cross Reference Sheet

Pursuant to Regulation C

Under the Securities Act of 1933, as amended

(Form N-8B-2 Items required by Instruction 1

as to Prospectus in Form S-6)

Form N-8B-2

Form S-6

Item Number

Heading in Prospectus

I. Organization and General Information

1. (a) Name of Trust	Registration Statement Front Cover
(b) Title of securities issued	Registration Statement Front Cover
2. Name, address and Internal Revenue Service Employer Identification Number of depositor	Sponsor
3. Name, address and Internal Revenue Service Employer Identification Number of trustee	Trustee
4. Name, address and Internal Revenue Service Employer Identification Number of principal underwriter	*
5. State of organization of Trust	Organization of the Trust
6. (a) Dates of execution and termination of Trust Agreement	Organization of the Trust
(b) Dates of execution and termination of Trust Agreement	Same as set forth in 6(a)
7. Changes of name	*
8. Fiscal Year	*
9. Material Litigation	*
II. General Description of the Trust and Securities of the Trust	
10. (a) Registered or bearer securities	Summary Voting Rights; Book-Entry-Only System; Book-Entry-Only System
(b) Cumulative or distributive	Summary Dividends; Dividends and Distributions; Additional Information Regarding Dividends and Distributions
(c) Rights of holders as to withdrawal or redemption	Summary Redemption of Units; Purchases and Redemptions of Creation Units Redemption

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- | | |
|---|--|
| (d) Rights of holders as to conversion, transfer, etc. | Summary Redemption of Units; Purchases and Redemptions of Creation Units Redemption; Trust Agreement |
| (e) Lapses or defaults in principal payments with respect to periodic payment plan certificates | * |
| (f) Voting rights | Summary Voting Rights; Book-Entry-Only System; Trust Agreement |
| (g) Notice to holders as to change in: | |
| (1) Composition of Trust assets | * |
| (2) Terms and conditions of Trust s securities | Summary Amendments to the Trust Agreement; Trust Agreement Amendments to the Trust Agreement |
| (3) Provisions of Trust Agreement | Same as set forth in 10(g)(2) |
| (4) Identity of depositor and trustee | Sponsor; Trustee |
| (h) Consent of holders required to change: | |
| (1) Composition of Trust assets | * |
| (2) Terms and conditions of Trust s securities | Summary Amendments to the Trust Agreement; Trust Agreement Amendments to the Trust Agreement |
| (3) Provisions of Trust Agreement | Same as set forth in 10(h)(2) |
| (4) Identity of depositor and trustee | Sponsor; Trustee |

* Not applicable, answer negative or not required.

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Item Number

Heading in Prospectus

(i) Other principal features of the securities	Summary The Trust's Investments and Portfolio Turnover; Summary Redemption of Units; Summary Amendments to the Trust Agreement; Purchases and Redemptions of Creation Units; Trust Agreement
11. Type of securities comprising units	Summary The Trust's Investments and Portfolio Turnover; Portfolio Adjustments
12. Certain information regarding securities comprising periodic payment certificates	*
13. (a) Certain information regarding loads, fees, expenses and charges	Summary Fees and Expenses of the Trust; Summary The Trust's Investments and Portfolio Turnover; Expenses of the Trust; Purchases and Redemptions of Creation Units Redemption
(b) Certain information regarding periodic payment plan certificates	*
(c) Certain percentages	Same as set forth in 13(a)
(d) Reasons for certain differences in prices	*
(e) Certain other loads, fees, or charges payable by holders	*
(f) Certain profits receivable by depositor, principal underwriters, custodian, trustee or affiliated persons	Summary The Trust's Investments and Portfolio Turnover; Portfolio Adjustments Adjustments to the Portfolio Deposit
(g) Ratio of annual charges and deductions to income*	
14. Issuance of Trust's securities	Purchases and Redemptions of Creation Units Purchase (Creation)
15. Receipt and handling of payments from purchasers	Purchases and Redemptions of Creation Units
16. Acquisition and disposition of underlying securities	Purchases and Redemptions of Creation Units; Portfolio Adjustments; Trust Agreement
17. (a) Withdrawal or redemption by holders	Trust Agreement; Purchases and Redemptions of Creation Units Redemption
(b) Persons entitled or required to redeem or repurchase securities	Same as set forth in 17(a)
(c) Cancellation or resale of repurchased or redeemed securities	Same as set forth in 17(a)
18. (a) Receipt, custody and disposition of income	Additional Information Regarding Dividends and Distributions General Policies
(b) Reinvestment of distributions	Dividends and Distributions No Dividend Reinvestment Service

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(c)	Reserves or special funds	Same as set forth in 18(a)
(d)	Schedule of distributions	*
19.	Records, accounts and reports	The DJIA; Additional Information Regarding Dividends and Distributions General Policies; Investments by Investment Companies; Expenses of the Trust
20.	Certain miscellaneous provisions of Trust Agreement	
(a)	Amendments	Trust Agreement Amendments to the Trust Agreement
(b)	Extension or termination	Trust Agreement Amendments to the Trust Agreement; Trust Agreement Termination of the Trust Agreement; Organization of the Trust
(c)	Removal or resignation of trustee	Trustee
(d)	Successor trustee	Same as set forth in 20(c)
(e)	Removal or resignation of depositor	Sponsor
(f)	Successor depositor	Same as set forth in 20(e)
21.	Loans to security holders	*
22.	Limitations on liabilities	Trustee; Sponsor
23.	Bonding arrangements	*
24.	Other material provisions of Trust Agreement	*

* Not applicable, answer negative or not required.

Form N-8B-2**Form S-6****Item Number****Heading in Prospectus****III. Organization, Personnel and Affiliated Persons of Depositor**

25.	Organization of depositor	Sponsor
26.	Fees received by depositor	*
27.	Business of depositor	Sponsor
28.	Certain information as to officials and affiliated persons of depositor	Sponsor
29.	Ownership of voting securities of depositor	Sponsor
30.	Persons controlling depositor	Sponsor
31.	Payments by depositor for certain services rendered to Trust	*
32.	Payments by depositor for certain other services rendered to Trust	*
33.	Remuneration of employees of depositor for certain services rendered to Trust	*
34.	Compensation of other persons for certain services rendered to Trust	*
IV. Distribution and Redemption of Securities		
35.	Distribution of Trust's securities in states	*
36.	Suspension of sales of Trust's securities	*
37.	Denial or revocation of authority to distribute	*
38.	(a) Method of distribution	Purchases and Redemptions of Creation Units Purchase (Creation)
	(b) Underwriting agreements	Purchases and Redemptions of Creation Units
	(c) Selling agreements	Same as set forth in 38(b)
39.	(a) Organization of principal underwriter	Distributor
	(b) NASD membership of principal underwriter	Distributor
40.	Certain fees received by principal underwriters	*
41.	(a) Business of principal underwriters	Purchases and Redemptions of Creation Units; Distributor
	(b) Branch offices of principal underwriters	*
	(c) Salesmen of principal underwriters	*
42.	Ownership of Trust's securities by certain persons	*
43.	Certain brokerage commissions received by principal underwriters	*

44.	(a)	Method of valuation for determining offering price	Portfolio Adjustments; Determination of Net Asset Value
	(b)	Schedule as to components of offering price	*
	(c)	Variation in offering price to certain persons	*
45.		Suspension of redemption rights	*
46.	(a)	Certain information regarding redemption or withdrawal valuation	Determination of Net Asset Value; Purchases and Redemptions of Creation Units Redemption
	(b)	Schedule as to components of redemption price	*
47.		Maintenance of position in underlying securities	Purchases and Redemptions of Creation Units; Portfolio Adjustments; Determination of Net Asset Value; Additional Information Regarding Dividends and Distributions General Policies
V. Information Concerning the Trustee or Custodian			
48.		Organization and regulation of trustee	Trustee
49.		Fees and expenses of trustee	Summary Fees and Expenses of the Trust; Expenses of the Trust; Purchases and Redemptions of Creation Units Redemption
50.		Trustee's lien	Expenses of the Trust; Purchases and Redemptions of Creation Units Redemption
VI. Information Concerning Insurance of Holders of Securities			
51.	(a)	Name and address of insurance company	*
	(b)	Types of policies	*
	(c)	Types of risks insured and excluded	*
	(d)	Coverage	*
	(e)	Beneficiaries	*

* Not applicable, answer negative or not required.

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Item Number

Heading in Prospectus

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|--|---|
| (f) Terms and manner of cancellation | * |
| (g) Method of determining premiums | * |
| (h) Aggregate premiums paid | * |
| (i) Recipients of premiums | * |
| (j) Other material provisions of Trust Agreement relating to insurance | * |

VII. Policy of Registrant

- | | |
|--|---|
| 52. (a) Method of selecting and eliminating securities from the Trust | Purchases and Redemptions of Creation Units; Portfolio Adjustments; Trust Agreement |
| (b) Elimination of securities from the Trust | Portfolio Adjustments |
| (c) Policy of Trust regarding substitution and elimination of securities | Portfolio Adjustments; Trust Agreement |
| (d) Description of any other fundamental policy of the Trust | |
| (e) Code of Ethics pursuant to Rule 17j-1 of the 1940 Act | Code of Ethics |
| 53. (a) Taxable status of the Trust | Federal Income Taxes |
| (b) Qualification of the Trust as a regulated investment company | Same as set forth in 53(a) |

VIII. Financial and Statistical Information

- | | |
|--|---|
| 54. Information regarding the Trust's last ten fiscal years | * |
| 55. Certain information regarding periodic payment plan certificates | * |
| 56. Certain information regarding periodic payment plan certificates | * |
| 57. Certain information regarding periodic payment plan certificates | * |
| 58. Certain information regarding periodic payment plan certificates | * |
| 59. Financial statements (Instruction 1(c) to Form S-6) | * |

* Not applicable, answer negative or not required.

Undertaking to File Reports

Subject to the terms and conditions of Section 15(d) of the Securities Exchange Act of 1934, the undersigned registrant hereby undertakes to file with the Securities and Exchange Commission such supplementary and periodic information, documents, and reports as may be prescribed by any rule or regulations of the Commission heretofore or hereafter duly adopted pursuant to authority conferred in that section.

SPDR® DOW JONES INDUSTRIAL AVERAGESM ETF Trust (DIA or the Trust)
(A Unit Investment Trust)

Principal U.S. Listing Exchange for SPDR® DOW JONES INDUSTRIAL AVERAGESM ETF Trust: NYSE Arca, Inc.

under the symbol DIA

Prospectus Dated February 12, 2019

The U.S. Securities and Exchange Commission has not approved or disapproved these securities or passed upon the accuracy or adequacy of this prospectus. Any representation to the contrary is a criminal offense. Securities of the Trust (Units) are not guaranteed or insured by the Federal Deposit Insurance Corporation or any other agency of the U.S. Government, nor are such Units deposits or obligations of any bank. Such Units of the Trust involve investment risks, including the loss of principal.

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SUMMARY

Investment Objective

The Trust seeks to provide investment results that, before expenses, correspond generally to the price and yield performance of the Dow Jones Industrial Average (the DJIA).

Fees and Expenses of the Trust

This table estimates the fees and expenses that the Trust pays on an annual basis, which you therefore pay indirectly when you buy and hold Units. It does not reflect brokerage commissions that you may pay for purchases and sales of Units on the secondary markets.