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ELMERS RESTAURANTS INC
Form 8-K
December 21, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

DECEMBER 21, 2004

COMMISSION FILE NUMBER 0-14837

ELMER'S RESTAURANTS, INC.
(Exact name of registrant as specified in its charter)

OREGON _____ 93-0836824
(STATE OR OTHER JURISDICTION OF _____ (I.R.S. EMPLOYER IDENTIFICATION NO.)
INCORPORATION OR ORGANIZATION)

11802 S.E. Stark St. _____ (503) 252-1485
Portland, Oregon 97216
(ADDRESS OF PRINCIPAL _____ (REGISTRANT'S TELEPHONE NUMBER,
EXECUTIVE OFFICES) (ZIP CODE) INCLUDING AREA CODE)

Item 8.01. Other Events.

On December 21, 2004, Elmer's Restaurants, Inc. issued a press release announcing that it has received a Tender Offer for a going private transaction from a purchaser group led by Bruce N. Davis, the Company's Chairman of the Board, Chief Executive Officer and President, and consisting of 13 current shareholders and the company's Board of Directors.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits.

99.1 Press Release dated December 21, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ELMER'S RESTAURANTS, INC.

Date: December 21, 2004

By: /s/ BRUCE N. DAVIS

Bruce N. Davis, President

