#### MILLER JAMES H III

Form 4 April 07, 2009

## FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB Number: 3235-0287

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Expires: January 31, 2005
Estimated average

0.5

**OMB APPROVAL** 

Form 4 or Form 5 obligations may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

burden hours per response...

*See* Instruction 1(b).

(Print or Type Responses)

Stock

| 1. Name and Address of Reporting Person * MILLER JAMES H III |                |                 | 2. Issuer Name <b>and</b> Ticker or Trading Symbol FIDELITY SOUTHERN CORP [LION] |             |                          | 5. Relationship of Reporting Person(s) to Issuer  (Check all applicable) |                      |                  |      |  |
|--|----------------|-----------------|--|-------------|--------------------------|--|----------------------|------------------|------|--|
| (Last) 3490 PIEDM  | (First)        | (Middle)  SUITE | 3. Date of 3 (Month/Date 04/03/20  | •           | nsaction                 | _X_ D below)   | fficer (give title _ | Other (specelow) |      |  |
| 1550   |                |                 |  |             |                          |  |                      |                  |      |  |
|  | (Street)       |                 | 4. If Amen   | dment, Date | e Original               | 6. Indiv   | idual or Joint/Gr    | oup Filing(Che   | ck   |  |
|  |                |                 | Filed(Month/Day/Year)  |             |                          | Applicable Line) _X_ Form filed by One Reporting Person                  |                      |                  |      |  |
| ATLANTA,   | GA 30305       |                 |  |             |                          | Forn Person  | n filed by More tha  | an One Reporting | 5    |  |
| (City)   | (State)        | (Zip)           | Table  | I - Non-De  | erivative Securities Acq | uired, D   | isposed of, or B     | eneficially Ow   | ned  |  |
| 1.Title of   | 2. Transaction | Date 2A. De     | emed   | 3.          | 4. Securities Acquired   | (A) or   | 5. Amount of         | 6.               | 7. N |  |
| Security   | (Month/Day/Ye  | ear) Executi    | ion Date, if   | Transactio  | orDisposed of (D)        |  | Securities           | Ownership        | of I |  |

| (City)                                       | (State) (Z                              | Table                                   | I - Non-De  | erivative Securi | ties A           | cquired, D   | isposed of, or Bei                             | neficially Ow   | ned    |
|--|---|---|---|------------------|------------------|--|--|---|--------|
| 1.Title of<br>Security<br>(Instr. 3)         | 2. Transaction Date<br>(Month/Day/Year) | 3.<br>Transaction<br>Code<br>(Instr. 8) | 4. Securities And Disposed of (Disposed of (Instr. 3, 4 and | )                | d (A) or         | 5. Amount of<br>Securities<br>Beneficially<br>Owned<br>Following | 6. Ownership Form: Direct (D) or Indirect      | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |        |
| Fidelity                                     |   |   | Code V  | Amount           | (A)<br>or<br>(D) | Price  | Reported<br>Transaction(s)<br>(Instr. 3 and 4) | (I)<br>(Instr. 4)   |        |
| Southern<br>Corporation<br>- Common<br>Stock | 04/03/2009                              |   | P   | 1,597.7346       | A                | \$<br>2.5019   | 35,409.5046                                    | D   |        |
| Fidelity Southern Corporation - Common       |   |   |   |                  |                  |  | 351  | I   | By IRA |

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(e.g., puts, calls, warrants, options, convertible securities)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of **SEC 1474** information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Derivative               | 2. Conversion                                     | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if | 4. 5. 6. Date Exercisable and TransactionNumber Expiration Date |   | 7. Title and Amount of Underlying Securities |                 |  |  |
|--------------------------------------|---|--------------------------------------|-------------------------------|---|---|--|-----------------|--|--|
| Security<br>(Instr. 3)               | or Exercise<br>Price of<br>Derivative<br>Security | (                                    | any (Month/Day/Year)          | Code (Instr. 8)   | of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | (Month/Day/Year)<br>e                        |                 | (Instr. 3 and 4)   |  |
|                                      |   |                                      |                               | Code V  | (A) (D)   | Date<br>Exercisable                          | Expiration Date | Title  | Amount<br>or<br>Number<br>of<br>Shares |
| Stock<br>Option<br>(Right to<br>Buy) | \$ 0 (1)  |                                      |                               |   |   | <u>(2)</u>                                   | 12/16/2006(3)   | Fidelity<br>Southern<br>Corporation<br>- Common<br>Stock | 1,000                                  |

# **Reporting Owners**

| Reporting Owner Name / Address  | Relationships |           |         |       |  |  |  |
|---|---------------|-----------|---------|-------|--|--|--|
| · · · · · · · · · · · · · · · · · · ·                                       | Director      | 10% Owner | Officer | Other |  |  |  |
| MILLER JAMES H III<br>3490 PIEDMONT ROAD<br>SUITE 1550<br>ATLANTA, GA 30305 | X             |           |         |       |  |  |  |

## **Signatures**

By: Barbara McNeill, Attorney 04/07/2009 in Fact

\*\*Signature of Reporting Person Date

## **Explanation of Responses:**

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) 7/22/08 exercise price is \$4.60 (closing price as of 7/21/08)

Reporting Owners 2

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(2) Exercisable: 1/3 on 7/22/09; 1/3 on 7/22/10; 1/3 on 7/22/11

(3) Grant expires 7/22/2013

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.