BUSCH AUGUST A III

Form 5

February 02, 2005

OMB APPROVAL FORM 5

OMB UNITED STATES SECURITIES AND EXCHANGE COMMISSION 3235-0362 Number: Washington, D.C. 20549 Check this box if January 31, Expires: no longer subject to Section 16. Estimated average ANNUAL STATEMENT OF CHANGES IN BENEFICIAL Form 4 or Form burden hours per OWNERSHIP OF SECURITIES 5 obligations response... may continue. See Instruction

2. Issuer Name and Ticker or Trading

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, 1(b). Form 3 Holdings Section 17(a) of the Public Utility Holding Company Act of 1935 or Section Reported 30(h) of the Investment Company Act of 1940 Form 4

Transactions Reported

1. Name and Address of Reporting Person *

BUSCH A	UGUST A III	Symbol ANHEUSER-BUSCH COMPANIES, INC. [BUD]					Issuer (Check all applicable)					
(Last)	(First)	(Middle)	3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2004				nded	X Director 10% OwnerX Officer (give title Other (specify below)				
ONE BUS	CH PLACE		12,01,2001				Chairman of the Board					
	(Street)		4. If Amendment, Date Original Filed(Month/Day/Year)					6. Individual or Joint/Group Reporting (check applicable line)				
ST. LOUIS	S, MO 63118-	1852						_X_ Form File Form File Person	d by One Reportion 1 by More than			
(City)	(State)	(Zip)	Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned									
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution I any (Month/Day	n Date, if Transaction Code		Disposed of (D) (Instr. 3, 4 and 5) (A) or		5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
Common Stock (\$1 par value)	12/15/2004	Â		G	Amount 4,260	(D)	Price	1,736,201	D	Â		
Common Stock (\$1 par value)	05/20/2004	Â		W	400	A	\$0	48,563 <u>(1)</u>	I	By Spouse		
Common Stock (\$1	12/15/2004	Â		G	430	A	\$0	48,993 (1)	I	By Spouse		

2005

1.0

5. Relationship of Reporting Person(s) to

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par value)									
Common Stock (\$1 par value)	Â	Â	Â	Â	Â	Â	14,479 (2)	I	401(k) Plan
Common Stock (\$1 par value)	Â	Â	Â	Â	Â	Â	1,538,208	I	Beneficiary of 12/11/39 A.E. Busch TR
Common Stock (\$1 par value)	Â	Â	Â	Â	Â	Â	509,856	I	Beneficiary of 2/14/39 A.E. Busch TR
Common Stock (\$1 par value)	Â	Â	Â	Â	Â	Â	529,916 <u>(1)</u>	I	CoTstee/Benef E.O. Busch TR 11/23/55
Common Stock (\$1 par value)	Â	Â	Â	Â	Â	Â	529,920	I	CoTstee/Benef E.O. Busch TR 11/23/55
Common Stock (\$1 par value)	Â	Â	Â	Â	Â	Â	34,940 (1)	I	Spouse as co-trustee for daughter

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D)	er Expiration Date Und (Month/Day/Year) (Institive tities red		Underlying S	Title and Amount of nderlying Securities nstr. 3 and 4)	
					(Instr. 3, 4, and 5) (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Phantom Stock Units	Â	Â	Â	Â	Â	(4)	(4)	Common Stock	Â	Â

(e.g., puts, calls, warrants, options, convertible securities)

SEC 2270

(9-02)

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

BUSCH AUGUST A III

ONE BUSCH PLACE Â X Â Â Chairman of the Board Â

ST. LOUIS, MOÂ 63118-1852

Signatures

August A. Busch 02/02/2005

**Signature of Reporting Person

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

Date

- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Beneficial ownership of these shares is disclaimed.
- (2) Based on the latest plan statement as of November 30, 2004.
- (3) Each phantom share represents the value of one actual share of Common Stock.
- (4) Represents reporting person's interest in phantom shares of Anheuser-Busch Companies, Inc. resulting from participation in the Anheuser-Busch 401(k) Restoration Plan. Phantom shares have no exercise feature nor any expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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