

Edgar Filing: CATHAYONE INC - Form NT 10-Q/A

Part III - Narrative

State below in reasonable detail the reasons why form 10-K, 11-K, 20-F, 10-Q or N-SAR or portion thereof could not be filed within the prescribed time period.

The Company has spent the past three months working to finish the Company's year end audit and file the Form 10-KSB for the year ended December 31, 2000. The diversion of staff to the completion of the audit and filing of the Form 10-KSB has not allowed the Company to finish the financial statements for the quarter ended March 31, 2001 in a timely matter. Because of the effort expended to complete the audit and file the Form 10-KSB, which was filed May 16, 2001, the Company was not able to file its Form 10-QSB on time without unreasonable effort or expense.

Part IV - Other Information

- (1) Name and telephone number of person to contact in regard to this notification.

Brian Ransom Director (604) 687-8381
(Name) (Title) (Telephone Number)

- (2) Have all other periodic reports required under section 13 or 15(d) of the Securities Exchange Act of 1934 or section 30 of the Investment Company Act of 1940 during the 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

(X) Yes () No

- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

() Yes (X) No

If so, attach an explanation of the anticipated change, both narrative and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made - Corporate offices and management changes.

N/A

Cathayone, Inc.

(Name of Registrant as specified in Charter)

In accordance with the requirements of the Exchange Act, the registrant caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: May 16, 2001

By: /s/ Brian Ransom

Name: Brian Ransom

Title: Director